

**PORTER HEDGES LLP**

A REGISTERED LIMITED LIABILITY PARTNERSHIP

DEPT. 510  
P.O. BOX 4346  
HOUSTON, TEXAS 77210-4346

TELEPHONE (713) 226-6000  
TELECOPIER (713) 228-1331

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	015013-0001
	JOHNF.HIGGINS

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Case Administration**

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**Invoice Summary**

Professional Services	\$16,616.50
Disbursements	16,995.56
 Total Current Invoice	 \$33,612.06
 <b>TOTAL AMOUNT DUE</b>	 <b><u>\$33,612.06</u></b>

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 JOHN.F.HIGGINS

TAX ID# 74-2174193

For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr	Description	Hours	Amount
08/02/17	MLW	Reviewing PACER filing activity and update team.	0.60	144.00
08/03/17	KDS	Email E. English regarding fee application (.1); review Interim Compensation Order (.2).	0.30	66.00
08/03/17	MLW	Confer with E. English and finalize preparations for August 3, 2017 hearing.	0.30	72.00
08/10/17	JLR	Receive, organize and review documents, add documents to database to assist attorney in further review.	0.50	112.50
08/10/17	MLW	Review PACER filing activity and update team.	0.40	96.00
08/13/17	RIT	Review data room, and circulate contribution agreements to E. English and J. Wolfshohl.	1.00	305.00
08/22/17	MLW	Continued preparations for hearing.	1.90	456.00
08/29/17	JFH	Review emergency motion for stay of claims and Alliance petition.	0.30	208.50
08/30/17	MLW	Review PACER for court filing activity and update team.	0.40	96.00
09/03/17	JFH	Several emails regarding mediation.	0.20	139.00
09/05/17	JFH	Email J. Wolfshohl regarding motion to extend stay and objection regarding same (.1); review motion (.1).	0.20	139.00
09/08/17	JFH	Meeting with J. Wolfshohl regarding meeting with Debtor and several emails with S. Schultz regarding same.	0.30	208.50
09/10/17	JFH	Conference call with V. Slusher, Houlihan and A&M teams regarding proposals, Seacor and settlement agreement (.7); email B. Pallo, E. English, M. O'Hanlon and A. Dunayer regarding same (.5).	1.20	834.00
09/12/17	MLW	Review PACER regarding court filing activity and update team.	0.40	96.00

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Date	Tkpr	Description	Hours	Amount
09/13/17	JFH	Several emails regarding settlement agreement (.3); review orders and notices (.3).	0.60	417.00
09/14/17	MLW	Review PACER for court activity and docketing of scheduling deadlines.	0.50	120.00
09/18/17	JFH	Several emails regarding motion to extend stay and objection.	0.40	278.00
09/27/17	MLW	Review PACER for court filing activity and update team regarding same and update binders.	1.50	360.00
09/29/17	MLW	Review PACER for current court filings and update team regarding same.	0.30	72.00
10/02/17	MLW	Prepare and update binder for October 3, 2017 hearing.	0.90	216.00
10/03/17	MLW	Reviewing PACER regarding court filings and updating October 3, 2017 hearing with same.	1.40	336.00
10/05/17	MLW	Review PACER for recent court filings and prepare binders containing revised plan and disclosure statement.	0.90	216.00
10/06/17	MLW	Update binders for October 6, 2017 hearing.	1.50	360.00
10/06/17	JFH	Email with M. Greenberg regarding A&M fee statement.	0.10	69.50
10/09/17	MLW	Review recent court filings and circulate same to team.	0.50	120.00
10/09/17	EME	Review revised Committee support letter and related correspondence.	0.50	247.50
10/10/17	MLW	Receive notice and scheduling of confirmation hearing and update docketing deadlines and begin gathering documents for same.	3.10	744.00
10/11/17	MLW	Begin gathering documents and creating binders in preparation for November 13, 2017 hearing.	1.00	240.00
10/13/17	MLW	Review PACER for court filing activity and circulate copies of same to team.	0.40	96.00

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Date	Tkpr	Description	Hours	Amount
10/13/17	JFH	Email M. Webb regarding hearing and motion.	0.20	139.00
10/16/17	MLW	Review PACER identifying recent filings, circulate same to team and docket deadlines.	0.50	120.00
10/16/17	JFH	Email B. Ruzinsky, J. Wolfshohl and V. Slusher regarding motion and Fairways (.5); review motion to estimate (.3).	0.80	556.00
10/23/17	JFH	Several emails and meeting with J. Wolfshohl regarding trustee selection.	0.50	347.50
10/25/17	MLW	Review PACER regarding court filing activity and circulate to team.	0.50	120.00
10/27/17	JFH	Email B. Ruzinsky regarding notice of hearing.	0.10	69.50
10/31/17	JFH	Review agenda and email regarding hearings (.2); review pleadings (.1).	0.30	208.50
11/01/17	MLW	Confer with J. Wolfshohl and update agenda for November 6, 2017 hearing.	0.70	168.00
11/01/17	JFH	Email regarding UCC meeting and pending issues.	0.20	139.00
11/02/17	MLW	Begin gathering documentation for November 6, 2017 hearing.	3.40	816.00
11/03/17	MLW	Continue preparations for November 6, 2017 hearing.	3.80	912.00
11/04/17	MLW	Finalize binders for November 6, 2017 hearing and update J. Higgins and J. Wolfshohl regarding same.	1.40	336.00
11/05/17	MLW	Prepare additional binder for November 6, 2017 hearing per E. English's request.	2.10	504.00
11/06/17	MLW	Update November 6, 2017 hearing binders with recent filings.	1.70	408.00
11/07/17	MLW	Pull filings from PACER and prepare for November 13, 2017 hearing.	1.90	456.00

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Date	Tkpr	Description	Hours	Amount
11/08/17		MLW Work on preparing binders for November 13, 2017 confirmation hearing.	2.20	528.00
11/10/17	KDS	Review fee statements.	0.50	110.00
11/14/17	KDS	Email J. Wolfshohl regarding transcript order details and email Judicial Transcribers regarding transcript order.	0.50	110.00
11/16/17	KDS	Email J. Wolfshohl regarding transcript order.	0.20	44.00
11/17/17	EG	Electronically file certificate of service.	0.10	15.00
11/20/17	MLW	Confer with J. Wolfshohl and E. English regarding November 20, 2017 hearing.	0.30	72.00
11/21/17	MLW	Receive Montco Offshore and Montco Oilfield Contractors' monthly operating report summaries and circulate to team.	0.10	24.00
11/27/17	KMD	Add production documents to database, conduct preliminary review, code and index same.	0.70	143.50
11/27/17	MLW	Update binder for November 29, 2017 hearing.	1.90	456.00
11/30/17	EG	Finalize and label exhibits for December 4th hearing (.9); serve witness and exhibit list on opposing counsel (.1).	1.00	150.00
11/30/17	CAS	Prepare ShareFile link for E. Garfias to transfer documents.	0.30	73.50
11/30/17	CAS	Assist M. Webb in preparing exhibits for upcoming hearing.	0.40	98.00
12/01/17	JFH	Review 13-week budget and email regarding same.	0.20	139.00
12/03/17	MLW	Continue working on preparations for December 4, 2017 hearing; file and serve objections to motion to extend exclusivity period and motion for sale.	3.30	792.00
12/04/17	MLW	Confer with J. Wolfshohl and finalize preparations for December 4, 2017 hearing.	2.70	648.00

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Date	Tkpr Description	Hours	Amount
12/05/17	MLW Review PACER regarding court filings and circulate same to team.	0.90	216.00
12/08/17	JFH Several emails regarding windown budget (.2); email regarding hearing (.2).	0.40	278.00
12/13/17	EG Electronically serve A&M's eighth fee statement.	0.10	15.00
01/26/18	EG Finalize and electronically file joinder.	0.20	33.00
01/26/18	JFH Review motion to compel enforcement and joinders.	0.40	290.00
02/01/18	JFH Several emails with B. Ruzinsky and J. Wolfshohl regarding liquidating trust committee.	0.30	217.50
<b>Total Services</b>		<b>56.40</b>	<b>\$16,616.50</b>

Timekeeper Summary

<u>Attorney/Legal Assistant</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
RIT Rachel I Thompson	Other	1.00	305.00	305.00
KMD Kristen M. Dvorak	Paralegal	0.70	205.00	143.50
EG Eliana Garfias	Paralegal	0.20	165.00	33.00
EG Eliana Garfias	Paralegal	1.20	150.00	180.00
JLR Jared L. Richards	Paralegal	0.50	225.00	112.50
CAS Carey A. Sakert	Paralegal	0.70	245.00	171.50
KDS Kim D. Stevenson	Paralegal	1.50	220.00	330.00
MLW Mitzie L. Webb	Paralegal	43.40	240.00	10,416.00
EME Eric M. English	Partner	0.50	495.00	247.50
JFH John F. Higgins	Partner	0.70	725.00	507.50
JFH John F. Higgins	Partner	6.00	695.00	4,170.00

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**Disbursements Summary**

Description	Value
Arbitrator/Mediator	6,000.00
Binding Fee	4.50
Computer Assisted Legal Research	2,390.21
Deposition Expense	1,852.29
Long Distance	996.69
Messenger Service	5.00
Parking	187.00
Reproduction	2,435.70
Reproduction Services	1,341.53
Service Fee	189.00
Working Meals	1,593.64
<b>Total Disbursements</b>	<b>\$16,995.56</b>
<b>Invoice Total</b>	<b>\$16,616.50</b>

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
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**Committee Meetings/Communications**

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**Invoice Summary**

Professional Services	\$35,913.00
Disbursements	0.00
 Total Current Invoice	 \$35,913.00
 <b>TOTAL AMOUNT DUE</b>	 <b><u>\$35,913.00</u></b>

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<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08/01/17	RIT	Circulate draft Committee agenda to PH and A&M teams.	0.20	61.00
08/01/17	JFH	Conference call with B. Martin regarding Alliance, claims and UCC.	0.30	208.50
08/02/17	RIT	Circulate agenda to the committee members (.1); prepare for committee conference (.1); attend precall committee meeting with Alvarez & Marsal (.5); attend committee conference (.4); discuss related issues with J. Wolfshohl, B. Martin, and G. Barton, and address emails related to committee meeting at Porter Hedges' office (.2).	1.30	396.50
08/02/17	JFH	Attend UCC meeting and meeting with J. Wolfshohl, G. Barton and B. Martin regarding plan, Seacor and pending issues.	0.70	486.50
08/02/17	JWW	Call with Alvarez regarding open issues in case (.5); weekly call with committee regarding same (.4); further meeting with Alvarez and B. Martin regarding same (.6).	1.50	825.00
08/08/17	RIT	Prepare for and attend committee meeting.	2.80	854.00
08/08/17	JWW	Conference with creditor regarding status of case and plan issues (.2); phone conference with M. Greenberg regarding upcoming meeting with committee and plan strategy (.5); review dual creditor analysis in preparation for committee meeting (.5); meeting with committee regarding plan proposal (3.8).	5.00	2,750.00
08/10/17	JFH	Conference call with B. Martin and J. Wolfshohl regarding plan.	0.40	278.00
08/11/17	RIT	Prepare for and attend committee meeting.	0.70	213.50
08/11/17	JFH	Review term sheet and conference with UCC regarding plan.	0.50	347.50

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Date	Tkpr	Description	Hours	Amount
08/11/17	JWW	Prepare for conference call with committee (.5); conference call with committee (.6); further call with Alvarez regarding collection of information for further committee call and counter-proposal (.4).	1.50	825.00
08/12/17	JFH	Email B. Martin regarding Fieldwood. Prepare	0.10	69.50
08/15/17	RIT	for and attend committee meeting. Attend	1.10	335.50
08/15/17	EME	telephone conference with Committee.	1.10	544.50
08/15/17	JFH	Review documents, prepare for and attend UCC meeting (1.1); email J. Wolfshohl and UCC regarding financial statement and UCC meeting (.2).	1.30	903.50
08/16/17	RIT	Prepare for and attend committee conference.	0.40	122.00
08/16/17	JFH	Conference call with UCC (.4); email B. Martin (.1).	0.50	347.50
08/22/17	JWW	Emails with committee regarding meeting with DLA, status of counter-proposal and setting further meeting regarding same (.3); meet with E. English regarding same (.1).	0.40	220.00
08/23/17	RIT	Conference with Committee members.	0.50	152.50
08/23/17	EME	Attend conference call with Committee (.5); attend follow up with call with Alvarez team (1.0); telephone conference with B. Martin regarding status update (.5).	2.00	990.00
08/23/17	JFH	Attend conference call with UCC (.5); conference call with A&M (1.0); conference call with B. Martin regarding status update (.5).	2.00	1,390.00
08/23/17	JWW	Prepare for call with committee (.2); call with committee regarding status of negotiations (.8); further call with Alvarez regarding same (.4); phone conference with B. Martin regarding same (.7).	2.10	1,155.00

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Date	Tkpr	Description	Hours	Amount
08/24/17	EME	Telephone conference with B. Martin regarding Committee call (.5); draft summary of report for J. Higgins and J. Wolfshohl (.5).	1.00	495.00
08/29/17	EME	Telephone conference with Alvarez team to prepare for Committee call (.5); telephone conference with Committee (.8).	1.30	643.50
08/30/17	RIT	Prepare for and attend committee call.	0.70	213.50
08/30/17	EME	Prepare for and attend Committee call.	0.70	346.50
08/30/17	JFH	Several emails with A&M and UCC regarding debtor counter and response.	0.40	278.00
08/31/17	JFH	Numerous emails with UCC, A&M and J. Wolfshohl.	0.50	347.50
09/04/17	JFH	Several emails with M. Joachim, M. Greenberg, G. Barton and J. Wolfshohl regarding UCC response.	0.40	278.00
09/06/17	RIT	Attend committee call.	0.50	152.50
09/06/17	JFH	Prepare for and attend UCC meeting (.6); email V. Slusher regarding meeting (.1); email B. Martin regarding UCC (.2); conference call with M. Thomas regarding plan and UCC issues (.3).	1.20	834.00
09/06/17	JWW	Prepare for weekly call with committee (.3); pre-call with Alvarez regarding status of plan negotiations and related issues (.5); weekly conference call with committee regarding same (.6); further meeting with PH team regarding strategy (.3); several emails and phone conferences regarding mediation and next steps (.8).	2.50	1,375.00
09/08/17	JFH	Several emails with M. Greenberg and UCC.	0.30	208.50
09/10/17	JFH	Review correspondence from M. O'Hanlon and S. Dunayer regarding counterproposal.	0.50	347.50
09/13/17	EME	Attend pre-conference with Alvarez (.5); attend Committee conference call (.3).	0.80	396.00

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Date	Tkpr	Description	Hours	Amount
09/13/17	JWW	Conference call with Alvarez in preparation for committee call (.5); committee call regarding plan settlement and approval of same (.3).	0.80	440.00
09/19/17	JFH	Email UCC regarding debtors comments to term sheet and issues.	0.20	139.00
09/20/17	JFH	Attend UCC meeting.	0.40	278.00
09/20/17	JWW	Prepare for Alvarez call and review revisions from DLA to plan term sheet (.4); conference call with Alvarez (.5); weekly committee call (.4).	1.30	715.00
09/27/17	EME	Attend telephonic committee meeting.	1.20	594.00
09/27/17	JFH	Review complaint and conference call with B. Martin regarding same and plan.	0.50	347.50
10/02/17	JFH	Several emails with UCC members.	0.30	208.50
10/04/17	RIT	Attend weekly Committee conference call.	0.50	152.50
10/04/17	EME	Attend pre-call with Alvarez team (.7); attend Committee call (.5).	1.20	594.00
10/04/17	JWW	Update call with Alvarez (.7); weekly committee call regarding status of plan negotiations (.5).	1.20	660.00
10/10/17	JFH	Meeting with A. Geise regarding UCC letter and several emails regarding same.	0.40	278.00
10/11/17	RIT	Prepare for and attend weekly committee meeting.	0.40	122.00
10/11/17	JWW	Call with Alvarez in preparation for weekly call with committee and discuss open issues in case (.5); weekly committee call regarding status of plan, liquidating trustee selection and Black Elk litigation (.4).	0.90	495.00
10/13/17	JFH	Several emails with J. Wolfshohl and UCC regarding trustee issues.	0.30	208.50

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Date	Tkpr	Description	Hours	Amount
10/13/17	JWW	Several emails and conferences with committee members regarding possible liquidating trustee candidates.	0.50	275.00
10/17/17	RIT	Draft agenda for committee teleconference.	0.20	61.00
10/18/17	RIT	Prepare for and attend committee calls (.5); calendar meeting and gather liquidating trustee materials (.5).	1.00	305.00
10/18/17	JFH	Several emails with UCC, J. Wolfshohl, T. Naron and G. Barton regarding trust, Black Elk litigation and JAB work and hearings.	0.40	278.00
10/18/17	JWW	Conference with Alvarez regarding Liquidating Trustee interviews and next steps with plan (.5); weekly call with committee regarding same (.4); further call with B. Martin regarding liquidating trustee interviews and work on same (.3).	1.20	660.00
10/19/17	RIT	Collect and forward Liquidating Trustee Materials, and interview schedule to the committee.	1.00	305.00
10/19/17	JFH	Several emails with UCC and A&M regarding trustee's issues.	0.30	208.50
10/23/17	EME	Attend portion of Committee meeting interviews.	1.30	643.50
10/24/17	RIT	Draft agenda for Wednesday's scheduled committee call (.2); prepare for and attend telephonic interviews of liquidating trustee candidates (2.6).	2.80	854.00
10/24/17	EME	Attend portions of liquidating trustee interviews.	0.70	346.50
10/26/17	EME	Review summary of Committee votes for trustee.	0.10	49.50
10/27/17	JWW	Conference with M. McLeod regarding chapter 11 plan and related issues.	0.30	165.00
11/01/17	RIT	Review docket, and forward the most recent pleadings to the committee (.5); attend weekly committee call (.4).	0.90	274.50

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11/07/17	RIT	Draft agenda for committee, and address email to J. Wolfshohl regarding same.	0.20	61.00
11/08/17	RIT	Attend committee call (.5); review docket, and forward copy of all recent pleadings to committee (.5); address email to E. Moreland to update committee group contact (.2).	1.20	366.00
11/08/17	EME	Attend preparation call with Alvarez (.5); attend Committee call (.4).	0.90	445.50
11/08/17	JFH	Attend UCC meeting (.3); numerous conference calls and with B. Martin regarding liens and issues (.4); several meetings with J. Wolfshohl regarding same (.3); several emails with UCC, E. English and B. Kilmer regarding opinion and UCC issues (.4).	1.40	973.00
11/09/17	EME	Correspondence with client regarding resignation of Aquoos.	0.20	99.00
11/09/17	JFH	Email B. Kilmer regarding resignation (.1); several emails with J. Wolfshohl and B. Kilmer regarding order and UCC (.2).	0.30	208.50
11/10/17	MLW	Update binders due to hearing being reset to November 20, 2017.	1.40	336.00
11/10/17	JWW	Conference call with Alvarez regarding open issues in case.	0.60	330.00
11/13/17	MLW	Finalize preparations for November 13, 2017 hearing.	0.80	192.00
11/14/17	RIT	Revise calendar invite for committee members.	0.10	30.50
11/15/17	RIT	Attend weekly Committee Conference call.	0.70	213.50
11/15/17	EME	Attend Committee call and conference with J. Wolfshohl regarding same.	0.70	346.50
11/29/17	RIT	Attend Committee meeting (.6); discuss related issues with J. Wolfshohl and E. English (.2).	0.80	244.00

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 015013-0002  
 JOHN.F.HIGGINS

TAX ID# 74-2174193

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<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
11/29/17	EME	Attend Committee call.	0.60	297.00
12/02/17	JFH	Several emails with UCC and M. Greenberg regarding UCC objection and revisions.	0.40	278.00
12/04/17	RIT	Circulate a calendar invite for a committee call to the committee.	0.20	61.00
12/05/17	EME	Meeting with Committee members and committee call.	1.20	594.00
12/06/17	EME	Attend Committee call.	0.90	445.50
12/13/17	EME	Attend Committee call to discuss plan options.	0.80	396.00
01/08/18	JFH	Several emails with UCC and E. English regarding Alliance (.3); review pleadings (.1).	0.40	290.00
01/12/18	EME	Attend Committee call.	0.70	367.50
01/29/18	JFH	Meeting with J. Wolfshohl and review notice and email UCC.	0.40	290.00
<b>Total Services</b>			<b>72.40</b>	<b>\$35,913.00</b>

**Timekeeper Summary**

<b>Attorney/Legal Assistant</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
RIT Rachel I Thompson	Other	18.20	305.00	5,551.00
MLW Mitzie L. Webb	Paralegal	2.20	240.00	528.00
EME Eric M. English	Partner	0.70	525.00	367.50
EME Eric M. English	Partner	16.70	495.00	8,266.50
JFH John F. Higgins	Partner	0.80	725.00	580.00
JFH John F. Higgins	Partner	14.00	695.00	9,730.00
JWW Joshua W. Wolfshohl	Partner	19.80	550.00	10,890.00

**PORTER HEDGES LLP**

A REGISTERED LIMITED LIABILITY PARTNERSHIP

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Total Disbursements	\$0.00
<b>Invoice Total</b>	<b>\$35,913.00</b>

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JOHNF.HIGGINS

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Asset Disposition**

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**Invoice Summary**

Professional Services	\$32,104.00
Disbursements	0.00
Total Current Invoice	\$32,104.00
<b>TOTAL AMOUNT DUE</b>	<b><u>\$32,104.00</u></b>

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 JOHN.F.HIGGINS

TAX ID# 74-2174193

For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr	Description	Hours	Amount
08/01/17	EME	Conference with J. Wolfshohl regarding bid procedures order revisions and review Debtors' revised bid procedures order and analyze remaining items.	0.30	148.50
08/01/17	JFH	Review pleadings (.2); conference call with J. Wolfshohl regarding UCC meeting, plan and Seacor expenses (.2); email E. Fleck (.2); several emails with M. Greenberg, G. Barton and J. Wolfshohl regarding bid calculations, agenda and UCC issues (.3).	0.90	625.50
08/02/17	EME	Correspondence with M. Webb regarding preparation for bid procedures hearing.	0.30	148.50
08/03/17	EME	Conference with J. Higgins regarding hearing (.3); review and analyze additional changes made to proposed bid procedures order (.5); review and analyze objections to bid procedures order (1.5); review and analyze Debtors' omnibus reply to objections (1.0); Review and revise bid procedures order to reflect hearing comments (1.0); correspondence with clients regarding bid procedures and hearing (1.2).	5.50	2,722.50
08/03/17	JFH	Email M. McCloud regarding bid procedures and conference call (.2); meeting with M. Webb regarding objection, agenda and hearing (.3); review pleadings and prepare for hearing on motion to approve bid procedures (.5); several emails regarding same (.4); attend hearing on the same (2.1).	3.50	2,432.50
08/03/17	JWW	Meet regarding hearings and follow-up discussions regarding same and preparation of plan discussion.	1.30	715.00

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Date	Tkpr	Description	Hours	Amount
08/04/17	EME	Multiple correspondence with Debtors' counsel and objectors' counsel regarding revised order (.6); telephone conference with D. Avraham regarding additional revisions (.2).	0.80	396.00
08/07/17	EME	Correspondence with Debtors' counsel regarding finalizing bid procedures order; review revised proposed order and redline filed by Debtor.	0.40	198.00
08/30/17	CMB	Telephone conference with Mr. Wolfshohl regarding strategy for addressing open items associated with tax obligations and distributions associated with proposed joint venture transaction.	0.50	340.00
10/16/17	JWW	Review proposed motion to pay vendors and emails with Debtors' counsel regarding same.	0.40	220.00
11/24/17	EME	Review and analyze bid procedures motion.	0.90	445.50
11/25/17	EME	Continue to review and analyze bid procedures motion and analyze potential objections.	0.60	297.00
11/25/17	JFH	Several emails with M. Greenberg, G. Barton, J. Wolfshohl and E. English regarding motion to sell and purchase agreement.	0.50	347.50
11/26/17	RIT	Review MOI's Motion to Sell (.5); conference call with J. Wolfshohl, J. Higgins, E. English, and Alvarez team to discuss MOI's Motion to sell (1.1); address email with a copy of MOI's Motion to Sell to the Committee (1.2).	1.80	549.00
11/26/17	EME	Telephone conference with Porter Hedges and Alvarez teams regarding bid procedures (1.1); begin to draft outline of objection to bid procedures and exclusivity (.5).	1.60	792.00

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Date	Tkpr	Description	Hours	Amount
11/26/17	JFH	Several emails regarding motion to sell (.2); conference call with A&M, E. English and J. Wolfshohl regarding motion to sell, exclusivity, LWE and demand letter (1.1); email B. Goldsmith regarding notes (.2); email M. Greenberg regarding motion to sell (.2).	1.70	1,181.50
11/27/17	EME	Continue to draft notes for objections (.5); prepare for conference with J. Wolfshohl regarding same (.1).	0.60	297.00
11/27/17	JFH	Numerous emails with B. Goldsmith, E. English, J. Wolfshohl and M. Greenberg regarding motion to approve bid procedures and issues.	0.50	347.50
11/28/17	ATG	Conference with E. English concerning drafting Motion to Object to Debtors' Bidding Procedures and Sale (.3); review Sale Motion and other case materials for background (1); review correspondence among Committee professionals concerning potential objections to same (.7); conference with R. Thompson regarding various case background issues, including promissory notes and other documents (.5); review draft of Objection to Exclusivity Motion (.9); begin drafting Objection (.5).	3.90	1,404.00
11/28/17	EME	Conference with A. Geise regarding objection to bid procedures motion (.2); continue to analyze grounds for objection (.1); review and analyze asset purchase agreement (.1).	0.40	198.00
11/29/17	ATG	Continue drafting Objection to Debtors' Sale Motion (3.9); continue reviewing various case materials, including previously filed documents, analysis, potential arguments, and correspondence among Committee professionals, in connection with same (1.5); conference with E. English concerning same (.3); research in connection with same (1.2); conference with S. Spiers concerning research (.3).	7.20	2,592.00
11/29/17	SAS	Research credit bidding in 363 sales	3.40	1,003.00

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Date	Tkpr	Description	Hours	Amount
11/29/17	EME	Continue to analyze APA and bid procedures order (2.6); conferences with J. Wolfshohl regarding objection and hearing strategy (.5); draft outline for M. Boone cross examination outline(2.1); conference with A. Geise regarding bid procedures objection (.3).	5.50	2,722.50
11/29/17	JFH	Numerous emails regarding objection to bid procedures.	0.40	278.00
11/30/17	ATG	Conference with E. English regarding draft of Objection to Bid Procedures Motion (.3); review and implement E. English's and J. Wolfshohl's revisions (.5); correspondence and coordinate filing and revisions of Exhibit/Witness list (.5); continue reviewing various case materials, including previously filed documents, analysis, potential arguments, and correspondence among Committee professionals, in connection with revisions to Objection (1.5); further research in connection with same and conferences with S. Spiers concerning research (.3); further revisions and additions to Objection (1.9).	5.00	1,800.00
11/30/17	SAS	Research credit bidding and break-up fees.	2.10	619.50
11/30/17	EME	Revise discovery requests for banks and Debtors regarding bid procedures motion (.3); review and revise bid procedures objection (1.9); revise exhibit list (.4); conferences with J. Wolfshohl regarding exhibits and hearing strategy (.4).	2.90	1,435.50
12/01/17	ATG	Revisions to Bidding Procedures Objection to incorporate Alvarez's comments (.5); review Alliance Objection (.3).	0.80	288.00
12/01/17	EME	Conferences with J. Wolfshohl regarding bid procedures objection and hearing (.2); draft witness outline for D. Boudreaux (1.6); review filed objections (.5).	2.30	1,138.50

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Date	Tkpr	Description	Hours	Amount
12/02/17	ATG	Review Debtors' Reply in Support of Motion to Extend Exclusivity (.3); research in connection with same, namely, regarding burden of proof in exclusivity extensions (.4); correspondence with J. Wolfshohl and E. English regarding analysis of reply brief and suggested revisions to Objection pursuant to same (.3); review M. Greenberg's comments on Objection to Bid Procedures Motion and follow up with E. English regarding same (.2).	1.20	432.00
12/03/17	ATG	Implement revisions to objections based on comments from M. Greenberg and various new arguments asserted in Debtors' Reply in Support of Motion to Extend Exclusivity (1.5); calls and correspondence with E. English and J. Wolfshohl regarding same (.9); calls and correspondence with M. Webb regarding preparing same for filing (.5).	2.90	1,044.00
12/03/17	EME	Telephone conference with A. Geise regarding revisions to objection to bid procedures and legacy to exclusivity extension (.3); review Alvarez comments and analyze (.4).	0.70	346.50
12/04/17	ATG	Dial into hearing on Debtors' Motion to Extend Exclusivity and Approve Bidding Procedures.	1.60	576.00
12/04/17	EME	Review and analyze claims assignment agreement (.2); preparation for bid procedures hearing including conferences with J. Wolfshohl, preparation of witness outlines (3.1); review Debtor's reply (.5); attend bid procedures hearing and related negotiations and discussions (2.5); correspondence with Committee regarding update (.3).	6.60	3,267.00
12/07/17	ATG	Draft Rule 2004 discovery requests to the Debtors and circulate to J. Wolfshohl for review and revisions.	2.10	756.00
<b>Total Services</b>			<b>71.10</b>	<b>\$32,104.00</b>

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**Timekeeper Summary****Attorney/Legal Assistant**

ATG Amy T. Geise  
 SAS Samuel A. Spiers  
 RIT Rachel I Thompson  
 CMB Craig M. Bergez  
 EME Eric M. English  
 JFH John F. Higgins  
 JWW Joshua W. Wolfshohl

	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
	Associate	24.70	360.00	8,892.00
	Associate	5.50	295.00	1,622.50
	Other	1.80	305.00	549.00
	Partner	0.50	680.00	340.00
	Partner	29.40	495.00	14,553.00
	Partner	7.50	695.00	5,212.50
	Partner	1.70	550.00	935.00

Total Disbursements	\$0.00
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<b>Invoice Total</b>	<b>\$32,104.00</b>
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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Business Operations**

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**Invoice Summary**

Professional Services	\$247.50
Disbursements	0.00
Total Current Invoice	\$247.50
<b>TOTAL AMOUNT DUE</b>	<b>\$247.50</b>

## PORTER HEDGES LLP

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	JOHNF.HIGGINS

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr	Description	Hours	Amount
08/11/17	EME	Telephone conference with B. Goldsmith regarding allocation of Chevron payments (.2); correspondence with D. Avraham regarding questions about same (.1); review Chevron stipulation (.1).	0.40	198.00
08/13/17	EME	Correspondence with B. Goldsmith regarding allocation of Chevron payments.	0.10	49.50
<b>Total Services</b>			<b>0.50</b>	<b>\$247.50</b>

### Timekeeper Summary

Attorney/Legal Assistant	Title	Hours	Rate	Amount
EME Eric M. English	Partner	0.50	495.00	247.50
<b>Total Disbursements</b>				<b>\$0.00</b>
<b>Invoice Total</b>				<b>\$247.50</b>

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JOHN.F.HIGGINS

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Asset Analysis**

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**Invoice Summary**

Professional Services	\$3,232.50
Disbursements	0.00
Total Current Invoice	\$3,232.50
<b>TOTAL AMOUNT DUE</b>	<b><u>\$3,232.50</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08/11/17	RIT	Attend conference call with E. English, J. Wolfshohl, and J. Higgins and Alvarez Marsal (.5); review docket and analyze Chevron and MO order (.2).	0.70	213.50
08/11/17	JFH	Email B. Ruzinsky regarding Fairways (.2); several emails with B. Ruzinsky, revisions to Fairway motion and conference call with B. Ruzinsky, Tammy and J. Wolfshohl regarding same (.6); email B. Goldsmith regarding income balances (.2).	1.00	695.00
08/11/17	JWW	Review draft motion from Fairways regarding payment of subcontractors directly (.3); meet with J. Higgins regarding same (.3); conference call with B. Ruzinsky and client regarding same (.5); further meeting with J. Higgins regarding same and related issues (.4).	1.50	825.00
08/12/17	JFH	Email M. Greenberg regarding intercompany and notes receivable (.2); email B. Goldsmith regarding contribution agreement (.1).	0.30	208.50
08/14/17	JFH	Email regarding financial statements and meeting with E. English and email B. Goldberg regarding same (.5); meeting with E. English regarding non-debtor affiliates and issues and email B. Goldberg (.3); several emails regarding scheduling order (.2).	1.00	695.00
08/17/17	JFH	Several emails with B. Goldsmith, M. Greenberg and J. Wolfshohl regarding notes receivable and document production issues (.4); email regarding Castro motion for relief (.1); email E. Jeffrey regarding Cashman (.1).	0.60	417.00
01/11/18	JWW	Review settlement status of Fairways receivable and emails with committee and Fairways' counsel regarding same.	0.30	178.50

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<b>Total Services</b>	<b>5.40</b>	<b>\$3,232.50</b>
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**Timekeeper Summary****Attorney/Legal Assistant**

RIT Rachel I Thompson  
 JFH John F. Higgins  
 JWW Joshua W. Wolfshohl  
 JWW Joshua W. Wolfshohl

<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Other	0.70	305.00	213.50
Partner	2.90	695.00	2,015.50
Partner	0.30	595.00	178.50
Partner	1.50	550.00	825.00

Total Disbursements	\$0.00
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<b>Invoice Total</b>	<b>\$3,232.50</b>
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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Claims Administration and Objections**

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**Invoice Summary**

Professional Services	\$7,675.00
Disbursements	0.00
Total Current Invoice	\$7,675.00
<b>TOTAL AMOUNT DUE</b>	<b><u>\$7,675.00</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08/06/17	RIT	Analyze claims and create excel spreadsheet with claim breakdown.	8.70	2,653.50
08/07/17	RIT	Continue to analyze claims and convert excel spreadsheet into memo identifying dual creditors with MSA.	3.60	1,098.00
08/08/17	RIT	Review and revise dual creditor analysis.	1.40	427.00
08/08/17	JFH	Email M. Greenberg regarding other secured claims and review data.	0.20	139.00
08/10/17	JFH	Email regarding MSA liens and claim analysis and review summaries.	0.30	208.50
09/12/17	EME	Telephone conference with Debtors' team regarding initial claim analysis and strategy regarding plan.	0.60	297.00
10/23/17	JFH	Review claim objection and email.	0.20	139.00
11/06/17	ATG	Conference with E. English concerning research regarding maritime liens (.2); begin researching same (.8); circulate initial research to E. English and J. Wolfshohl with summary of analysis (.3).	1.30	468.00
11/07/17	ATG	Correspondence with J. Wolfshohl and E. English regarding additional research concerning maritime liens (.4); review and analyze various cases circulated related to same (.8); follow up correspondence and analysis of additional arguments made by Debtors (.3).	1.50	540.00
11/07/17	EME	Correspondence with A. Geise regarding maritime lien research and review analysis of cases (.4); review additional cases from Debtors (.6).	1.00	495.00

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Date	Tkpr	Description	Hours	Amount
11/07/17	JWW	Review case law and emails with PH team regarding same (1.0); conference with J. Rovira regarding status of lien dispute and next steps (1.0); conference with E. English regarding same (.2).	2.20	1,210.00
<b>Total Services</b>			<b>21.00</b>	<b>\$7,675.00</b>

**Timekeeper Summary**

<b>Attorney/Legal Assistant</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
ATG Amy T. Geise	Associate	2.80	360.00	1,008.00
RIT Rachel I Thompson	Other	13.70	305.00	4,178.50
EME Eric M. English	Partner	1.60	495.00	792.00
JFH John F. Higgins	Partner	0.70	695.00	486.50
JWW Joshua W. Wolfshohl	Partner	2.20	550.00	1,210.00

Total Disbursements \$0.00

**Invoice Total** **\$7,675.00**

**PORTER HEDGES LLP**

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MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Fee/Employment Applications**

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**Invoice Summary**

Professional Services	\$30,072.50
Disbursements	0.00
Total Current Invoice	\$30,072.50
<b>TOTAL AMOUNT DUE</b>	<b><u>\$30,072.50</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr	Description	Hours	Amount
08/04/17	KDS	Finalize and electronically file Alvarez fee statement and coordinate service of same (.4); review fee statements in connection with preparation of interim fee application (.5).	0.90	198.00
08/04/17	EME	Telephone conference with Alvarez team regarding fee application and carve out issues.	0.70	346.50
08/08/17	KDS	Review file and work on interim fee application.	2.10	462.00
08/09/17	JWW	Emails with D. Avraham regarding fee issues and budget (.2); phone conference with M. Greenberg regarding same and further emails regarding fee chart (1.3); conference with C. Gluck regarding same (.3).	1.80	990.00
08/10/17	KDS	Work on interim fee application.	2.00	440.00
08/18/17	JWW	Work on open fee and budget issues with Alvarez and K. Gluck.	0.80	440.00
08/22/17	KDS	Electronically file Alvarez and Marsal's July Fee Statement and coordinate service of same.	0.30	66.00
08/22/17	EME	Telephone conference with Alvarez team regarding budgeting issues.	0.60	297.00
08/23/17	KDS	Continue working on interim fee application.	1.50	330.00
08/30/17	JWW	Emails and phone conferences with K. Gluck and M. Greenberg regarding fee and budget issues.	1.20	660.00
09/06/17	KDS	Continue drafting and revising fee application.	2.30	506.00
09/06/17	JWW	Phone conference with K. Gluck regarding budget issues regarding professional fees and plan negotiations (.4); emails with Alvarez regarding same (.2).	0.60	330.00
09/07/17	KDS	Continue drafting and revising fee application and related exhibits.	3.50	770.00

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Date	Tkpr	Description	Hours	Amount
09/12/17	KDS	Continue working on fee application and exhibits.	6.00	1,320.00
09/13/17	JWW	Conference with M. Greenberg regarding revised budget and fee statement issues.	0.70	385.00
09/14/17	KDS	Work on fee application and exhibits.	3.80	836.00
09/15/17	KDS	Emails regarding Alvarez and Marsal fee statement (.1); work on fee application (4.5)	4.60	1,012.00
09/18/17	JWW	Work on budget issues and emails regarding same.	0.50	275.00
09/19/17	KDS	Continue drafting and revising fee application and exhibits.	5.50	1,210.00
09/20/17	KDS	Continue drafting and revising fee application and exhibits.	7.20	1,584.00
09/21/17	KDS	Review and extensively revise fee application (6.2); meetings with E. English and J. Wolfshohl regarding fee statements and fee application issues (.2).	6.40	1,408.00
09/22/17	KDS	Review and extensively revise invoices and fee application.	3.80	836.00
09/22/17	EME	Conference with K. Stevenson regarding fee application questions (.1); review and revise Alvarez fee application (.4).	0.50	247.50
09/27/17	KDS	Review and revise Alvarez Fee Application (1.5); review UST Guidelines regarding fee applications for non attorneys (.5); meeting with E. English regarding revisions and additional exhibits for Alvarez application (.2); email M. Greenberg regarding fee application (.2).	2.40	528.00
09/28/17	KDS	Further revise Alvarez & Marsal fee application (1.3); email and telephone conversation with M. Greenberg regarding additional revisions and exhibits to application (.2); review revised application (.3); review and revise invoices for fee application (1.0)	2.80	616.00

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Date	Tkpr	Description	Hours	Amount
10/03/17	KDS	Review filed fee application (.2); email C. March transmitting Alvarez & Marsal's LEDES files (.1); meeting with E. English regarding fee application and budget (.1).	0.40	88.00
10/05/17	KDS	Review and extensively revise fee application.	5.40	1,188.00
10/09/17	KDS	Further revise fee application.	1.00	220.00
10/11/17	KDS	Review and extensively revise PH fee application.	1.50	330.00
10/11/17	JWW	Review and revise fee application (1.6); emails and phone conference with M. Greenberg regarding Alvarez payment under interim compensation order and status of first interim fee application (.6).	2.20	1,210.00
10/12/17	EG	Review and format first interim fee application for PH.	1.00	150.00
10/12/17	KDS	Email J. Wolfshohl and M. Greenberg regarding A&M fee application (.1); draft certificate of no objection for A&M fee application (.7); further revise PH fee application (1.4).	2.20	484.00
10/13/17	EG	Continue revising first interim fee application for PH (.4); prepare exhibits for filing (.2); file and serve same (.2).	0.80	120.00
10/13/17	KDS	Review interim compensation order (.1); draft Notice of Filing Porter Hedges fee application (.5); meeting with J. Wolfshohl regarding noticing requirements (.1); revise fee application and exhibits (1.4); email M. Greenberg and J. Wolfshohl regarding objection deadline (.1).	2.20	484.00

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Date	Tkpr	Description	Hours	Amount
10/16/17	KDS	Revised and electronically file Certificate of No Objection for A&M Fee Application (.2); telephone conversation with noticing agent regarding service of fee application and notice (.2); revise notice of filing fee application and electronically file same with the Bankruptcy Court (.3); email K. Martin regarding notice (.1); review UST Guidelines regarding form of budget and staffing request (.5).	1.30	286.00
10/17/17	EG	File certificate of service regarding notice of filing PH's fee application.	0.10	15.00
10/20/17	KDS	Review fee statements and work on proposed budget.	2.00	440.00
10/23/17	KDS	Email J. Wolfshohl regarding status of A&M Fee Application (.1); telephone conversation with Case Manager regarding status of order on A&M Application (.1).	0.20	44.00
10/23/17	JFH	Review fee statement.	0.10	69.50
11/06/17	KDS	Review fee statements and invoices.	1.30	286.00
11/13/17	KDS	Work on Second Interim Fee Application.	2.70	594.00
11/14/17	KDS	Review and revise A&M Fee Application (.9); meeting with J. Wolfshohl regarding fee application and updating proposed budget (.2); work on Second Interim Application (1.0).	2.10	462.00
11/15/17	KDS	Further revise A&M Fee Application (.3); email M. Greenberg regarding revisions to Fee Application (.1); finalize fee application and coordinate filing and service of same (.5); review fee statements and prepare updated proposed budget (2.9).	3.80	836.00
11/15/17	JWW	Review Alvarez fee application and emails with M. Greenberg regarding comments to same.	0.30	165.00
11/16/17	KDS	Review file and work on second fee application.	3.60	792.00

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Date	Tkpr	Description	Hours	Amount
11/17/17	KDS	Work on fee application.	3.30	726.00
11/20/17	KDS	Work on fee application.	3.30	726.00
11/21/17	KDS	Work on Second Interim Fee Application.	6.00	1,320.00
11/27/17	KDS	Continue drafting and revising fee application and exhibits.	3.10	682.00
11/29/17	KDS	Continue drafting and revising fee application.	3.20	704.00
12/05/17	EG	File certificate of no objection to A&M's second fee application.	0.20	30.00
12/05/17	KDS	Draft Certificate of No Objection for A&M Fee Application and electronically file same with the Bankruptcy Court.	0.80	176.00
12/06/17	EG	Electronically serve A&M's October Fee Statement.	0.10	15.00
12/13/17	KDS	Work on exhibits to fee application.	2.20	484.00
12/29/17	KDS	Review file and work on fee application.	1.60	352.00
01/03/18	KDS	Draft form of final fee application.	1.40	329.00
01/12/18	EG	Finalize and serve ninth monthly fee statement.	0.50	82.50
01/25/18	EG	Electronically serve A&M's ninth monthly fee statement.	0.10	16.50
02/02/18	KDS	Meeting with J. Wolfshohl regarding reimbursement of Committee Members.	0.10	23.50
02/07/18	EG	Finalize and serve PH's tenth monthly fee statement.	0.30	49.50
<b>Total Services</b>			<b>122.90</b>	<b>\$30,072.50</b>

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**Timekeeper Summary**

<b>Attorney/Legal Assistant</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
EG Eliana Garfias	Paralegal	0.90	165.00	148.50
EG Eliana Garfias	Paralegal	2.20	150.00	330.00
KDS Kim D. Stevenson	Paralegal	1.50	235.00	352.50
KDS Kim D. Stevenson	Paralegal	108.30	220.00	23,826.00
EME Eric M. English	Partner	1.80	495.00	891.00
JFH John F. Higgins	Partner	0.10	695.00	69.50
JWW Joshua W. Wolfshohl	Partner	8.10	550.00	4,455.00
Total Disbursements				\$0.00
<b>Invoice Total</b>				<b>\$30,072.50</b>

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Fee/Employment Objections**

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**Invoice Summary**

Professional Services	\$2,310.00
Disbursements	0.00
Total Current Invoice	\$2,310.00
<b>TOTAL AMOUNT DUE</b>	<b>\$2,310.00</b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

<b>Date</b>	<b>Tkpr Description</b>	<b>Hours</b>	<b>Amount</b>
10/17/17	JWW         Review Blackhill fee application and indemnity agreement	0.60	330.00
10/24/17	KDS         Review US Trustee's comments to PH fee application (.2); review fee application, draft updated exhibits and work on response to US Trustee request for additional information in support of fee application (2.6); meeting with J. Wolfshohl regarding proposed budget (.2).	3.00	660.00
10/25/17	KDS         Review invoices, fee application and draft revised order on PH fee application (1.0); email J. Wolfshohl regarding responses to U.S. Trustee comments and budget (.2); review recent fee statements and work on budget and staffing request (2.2).	3.40	748.00
10/26/17	KDS         Continue working on budget and staffing request.	1.70	374.00
10/30/17	KDS         Draft Certificate of No Objection for PH Fee Application and file same with the Bankruptcy Court (.6); revise and upload revised order on PH fee application (.2); email Case Manager regarding fee application (.1).	0.90	198.00
<b>Total Services</b>		<b>9.60</b>	<b>\$2,310.00</b>

### Timekeeper Summary

<b>Attorney/Legal Assistant</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
KDS         Kim D. Stevenson	Paralegal	9.00	220.00	1,980.00
JWW         Joshua W. Wolfshohl	Partner	0.60	550.00	330.00
<b>Total Disbursements</b>				<b>\$0.00</b>

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**Invoice Total** **\$2,310.00**

**PORTER HEDGES LLP**

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INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Financing/Cash Collateral**

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**Invoice Summary**

Professional Services	\$1,314.50
Disbursements	0.00
Total Current Invoice	\$1,314.50
<b>TOTAL AMOUNT DUE</b>	<b><u>\$1,314.50</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
08/21/17	JFH	Several emails with B. Goldsmith and M. Greenberg regarding budget.	0.30	208.50
08/22/17	JFH	Several emails with M. Greenberg and J. Wolfshohl regarding cash collateral order.	0.20	139.00
08/28/17	JFH	Several emails with M. Greenberg and J. Wolfshohl regarding budget issues.	0.60	417.00
10/13/17	JWW	Conference call with Alvarez regarding budget issues (.4); further call with Debtor representatives regarding budget issues and motion to turnover (.4); review motion for turnover (.2).	1.00	550.00
<b>Total Services</b>			<b>2.10</b>	<b>\$1,314.50</b>

**Timekeeper Summary**

<b>Attorney/Legal Assistant</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
JFH John F. Higgins	Partner	1.10	695.00	764.50
JWW Joshua W. Wolfshohl	Partner	1.00	550.00	550.00
<b>Total Disbursements</b>				<b>\$0.00</b>
<b>Invoice Total</b>				<b>\$1,314.50</b>

## **PORTER HEDGES LLP**

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

## Litigation

## Invoice Summary

Professional Services	\$14,532.00
Disbursements	0.00
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Total Current Invoice	\$14,532.00
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<b>TOTAL AMOUNT DUE</b>	<b>\$14,532.00</b>
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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr Description	Hours	Amount
08/01/17	MLW Confer with J. Higgins regarding beginning binders containing motions to dismiss filed.	0.10	24.00
08/02/17	MLW Continue working on motion to dismiss binders.	3.50	840.00
08/03/17	MLW Continue working on binders containing various motions to dismiss and answers to amended complaint.	0.60	144.00
08/07/17	KDS Draft Notice of Withdrawal of Motion to Intervene and coordinate filing and service of same.	0.80	176.00
08/07/17	JFH Numerous emails with J. Wolfshohl regarding adversary.	0.30	208.50
08/07/17	JWW Phone conference with P. Eisenberg regarding motion to intervene and review withdrawal of same (.2); emails with M. Okin regarding same (.2); conference with D. Avraham regarding same and related issues (.2).	0.60	330.00
08/09/17	JFH Review Black Elk complaints.	0.20	139.00
08/10/17	JFH Email G. Barton regarding Black Elk.	0.30	208.50
08/17/17	MLW Review PACER for docket activity and update J. Wolfshohl regarding same.	0.30	72.00
08/17/17	JFH Email regarding Scheduling Order and Black Elk adversary.	0.20	139.00
08/18/17	MLW Update binders for hearing.	1.20	288.00
08/18/17	JFH Several emails regarding motion to dismiss and responses.	0.40	278.00
08/19/17	ATG Begin reviewing various documents from Black Elk bankruptcy, including Liquidation Trust Agreement and Litigation Trust Agreement to determine whether Montco may benefit from Litigation Trust.	0.80	288.00
08/20/17	ATG Review Black Elk Plan of Reorganization and associated documents (.5); correspondence with J. Wolfshohl and E. English regarding whether Montco may benefit from Litigation Trust (.6).	1.10	396.00

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Date	Tkpr	Description	Hours	Amount
08/21/17	JFH	Attend hearing on Black Elk motion to dismiss (1.8); review Black Elk emergency motion to modify order and email regarding same (.2)	2.00	1,390.00
08/21/17	JWW	Prepare for and attend hearing on motions to dismiss in Black Elk adversary.	2.80	1,540.00
08/22/17	JFH	Review Black Elk order and email regarding same.	0.20	139.00
08/30/17	MLW	Review PACER for court filing activity and update team.	0.40	96.00
09/08/17	JFH	Review Black Elk pleadings (.2); review Alliance objection and email regarding same (.2).	0.40	278.00
09/12/17	JFH	Several emails with G. Baton, M. Joachim and M. Greenberg regarding Black Elk analysis.	0.40	278.00
10/11/17	JWW	Conference with D. Avraham and prepare for call with committee and Alvarez regarding status of Black Elk litigation.	1.00	550.00
10/12/17	SAS	Begin drafting memo regarding courts opinion on adversary proceeding	0.80	236.00
10/12/17	JWW	Review Black Elk ruling and meet with S. Spiers regarding analysis of same.	1.70	935.00
10/13/17	SAS	Continue drafting memo regarding courts opinion on adversary proceeding	2.00	590.00
10/16/17	SAS	Continue drafting memo regarding courts opinion on adversary proceeding	1.20	354.00
10/16/17	EME	Correspondence with J. Wolfshohl regarding status of Black Elk litigation.	0.20	99.00
10/16/17	JFH	Email J. Wolfshohl regarding adversary.	0.30	208.50
10/16/17	JWW	Emails and office conference regarding litigation strategy and review litigation budget from DLA.	0.80	440.00
10/17/17	EME	Telephone conference with D. Avraham regarding status of litigation and analysis.	0.50	247.50
10/17/17	JWW	Review budget and prepare for call with DLA (.5); call with DLA regarding litigation strategy and other plan confirmation matters (.8); emails with committee members regarding related issues (.5).	1.80	990.00

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<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
10/18/17	EME	Review status summary from J. Wolfshohl.	0.10	49.50
10/18/17	JWW	Emails with B. Ruzinsky regarding Fairways claim and motion (.2); phone conference regarding same (.3); further call with B. Ruzinsky and M. Parrish regarding pending insurance litigation and proposed motion to lift stay (.4); further emails and review documents regarding same (.5); emails with A. Geise regarding same and review docket regarding motion to lift stay (.2).	1.60	880.00
10/19/17	JWW	Review Fairways motion to lift stay and proposed order and MSA and analyze claims issues.	2.10	1,155.00
10/27/17	JWW	Emails with D. Avraham regarding next steps in Black Elk litigation.	0.20	110.00
10/30/17	JFH	Several emails regarding depositions (.2); review answers to turnover complaint (.2).	0.40	278.00
01/02/18	EME	Review proposed draft stipulation in Black Elk adversary case and correspondence with J. Wolfshohl regarding same.	0.30	157.50
<b>Total Services</b>			<b>31.60</b>	<b>\$14,532.00</b>

**Timekeeper Summary**

<b><u>Attorney/Legal Assistant</u></b>		<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
KDS	Kim D. Stevenson	Paralegal	0.80	220.00	176.00
MLW	Mitzie L. Webb	Paralegal	6.10	240.00	1,464.00
ATG	Amy T. Geise	Associate	1.90	360.00	684.00
SAS	Samuel A. Spiers	Associate	4.00	295.00	1,180.00
EME	Eric M. English	Partner	0.30	525.00	157.50
EME	Eric M. English	Partner	0.80	495.00	396.00
JFH	John F. Higgins	Partner	5.10	695.00	3,544.50
JWW	Joshua W. Wolfshohl	Partner	12.60	550.00	6,930.00
<b>Total Disbursements</b>					<b>\$0.00</b>

**Invoice Total** **\$14,532.00**

**PORTER HEDGES LLP**

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MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Plan & Disclosure Statement**

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**Invoice Summary**

Professional Services	\$374,689.50
Disbursements	0.00
Total Current Invoice	\$374,689.50
<b>TOTAL AMOUNT DUE</b>	<b><u>\$374,689.50</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr	Description	Hours	Amount
08/01/17	ATG	Continue researching various issues related to joint and several liability of MO and MOC under service contracts (1.3); further review and analysis of standard MSA in connection with same (.3); continue drafting memorandum analyzing same (2.9).	4.50	1,620.00
08/01/17	EME	Review J. Wolfshohl comments to Plan term sheet.	0.20	99.00
08/01/17	JFH	Several emails with D. Avraham and E. Fleck regarding bid procedures objection, revisions to order and meeting with J. Wolfshohl regarding same.	0.40	278.00
08/01/17	JWW	Work on plan structure for counter-proposal (1.5); phone conference with Alvarez regarding same (.5); several emails and phone conferences regarding bid procedures and plan issues (1.8).	3.80	2,090.00
08/02/17	ATG	Continue researching various issues related to joint and several liability of MO and MOC under service contracts (.9); review and analysis of Master Charter Agreement in connection with same (.5); research regarding liability under Master Charter Agreement's terms (1.0); finish drafting memorandum and circulate to J. Wolfshohl and E. English (1.1).	3.50	1,260.00
08/02/17	JFH	Several emails with D. Waguesback regarding motion to approve bid procedures and hearing (.3); several emails regarding objections to bid procedures and review witness and exhibits lists (.4); conference call with J. Wolfshohl regarding revisions to order (.3).	1.00	695.00

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Date	Tkpr	Description	Hours	Amount
08/02/17	JWW	Work on plan transaction counter proposal and bid procedures (1.3); several emails and phone conferences with Debtor's counsel regarding same (.8); emails with creditors regarding bid procedures resolution and related plan issues (.4).	2.50	1,375.00
08/04/17	EME	Telephone conference with Alvarez team regarding plan proposal outlines.	0.30	148.50
08/04/17	JWW	Phone conference with Alvarez regarding fee issues and chapter 11 plan proposal (1.0); phone conference with E. English and D. Avraham regarding same (.5).	1.50	825.00
08/05/17	EME	Telephone conference with Alvarez team to discuss comments to Plan term sheet (1.1); draft revisions to Plan term sheet and circulate (1.5).	2.60	1,287.00
08/05/17	JFH	Several emails with E. English, M. Greenberg and B. Goldsmith regarding plan structure and issues.	0.40	278.00
08/07/17	ATG	Conference with E. English regarding status of investigation and review Alvarez spreadsheet summarizing contracts with MO and MOC.	0.20	72.00
08/07/17	EME	Telephone conference with J. Wolfshohl regarding plan term sheet discussions and correspondence with Alvarez team regarding term sheet.	0.70	346.50
08/07/17	JFH	Several emails with J. Wolfshohl, M. Greenberg and G. Barton regarding plan of reorganization.	0.30	208.50
08/07/17	JWW	Work on plan proposal and emails and phone conference with E. English regarding same (2.1); emails with Alvarez regarding same (.3); conference with D. Avraham regarding plan and related issues (.4).	2.80	1,540.00
08/08/17	EME	Extended meeting with Committee to discuss plan proposal term sheet and related issues (3.8); follow up discussions with PH team regarding next steps (.3).	4.10	2,029.50

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Date	Tkpr	Description	Hours	Amount
08/08/17	JFH	Review plan, documents and prepare for and attend UCC meeting and A&M regarding plan, claims, litigation, adversary and issues.	2.80	1,946.00
08/09/17	SAS	Researching Louisiana Law on various exemptions to debt collection.	1.30	383.50
08/09/17	EME	Revise plan term sheet based on Committee meeting and comments.	0.90	445.50
08/09/17	JFH	Conference call with M. Thomas regarding plan and term sheet issues and email regarding same (.4); meeting with E. English regarding Orgeron financial statement, term sheet and plan issues and email regarding same (.3); conference call with S. Schultz regarding Orgeron financial statement and plan of reorganization and email regarding same (.4).	1.10	764.50
08/09/17	JWW	Work on revisions to plan term sheet (.3); conference with Alvarez regarding same (.1); emails and conference with J. Higgins and E. English regarding same and meeting with committee (.5).	0.90	495.00
08/10/17	EME	Review research and other materials for Committee call on Plan proposal (.2); continue to review and revise plan term sheet (.3).	0.50	247.50
08/10/17	JFH	Conference call with S. Schultz regarding Orgeron (.3); several conference calls and emails regarding financial information (.3); conference call with B. Ruzinsky regarding plan (.3); email B. Goldsmith regarding financials (.2); several emails regarding same (.2).	1.30	903.50
08/10/17	JFH	Meeting with J. Wolfshohl regarding term sheet, P&A and Black Elk.	0.30	208.50

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Date	Tkpr	Description	Hours	Amount
08/10/17	JWW	Work on plan construct and several phone conferences regarding same with committee members (2.1); meet with J. Higgins regarding same and phone conference with B. Martin (1.0); phone conference with J. Rovira regarding same (.4); meet with J. Higgins regarding documents to send to committee and review and circulate same (.9).	4.40	2,420.00
08/11/17	EME	Correspondence with J. Reardon regarding tax issues related to Plan (.1); review updated financial in preparation for call with Committee (.6); telephone conference with Committee to discuss plan term sheet issues (.6); telephone conference with S. Schultz regarding L. Orgeron financials (.4); revise discussion of R. Orgeron financials (1.1); conference with J. Higgins regarding financial information chart revisions (.3).	3.10	1,534.50
08/11/17	JFH	Conference call with A&M regarding schedules, financials and plan (.6); conference call and several emails with S. Schultz regarding Orgeron and affiliates issues (.4); review Orgeron financial information, schedules, organization chart and revise summary and email S. Schultz (.7).	1.70	1,181.50
08/12/17	JFH	Revise financial information and email S. Schultz regarding same.	0.30	208.50
08/13/17	EME	Review correspondence and attachments from M. Greenberg regarding L. Orgeron benefits and related issues.	0.20	99.00
08/14/17	EME	Review comments to financial report from S. Schultz (.3); revise Committee plan term sheet (1.6); conference with J. Higgins regarding revisions to financial report summary (.2).	2.10	1,039.50
08/14/17	JFH	Email S. Schultz regarding Orgeron (.3); email M. Greenberg regarding same (.2); email E. English regarding revisions to term sheet (.2).	0.70	486.50

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Date	Tkpr	Description	Hours	Amount
08/14/17	JWW	Review financial data for L. Orgeron in connection with formulating counter-proposal on chapter 11 plan (.3); meet with E. English regarding same (.3); emails regarding status of disseminating information to committee prior to call (.2); further discussions with E. English regarding same (.2); call with Alvarez regarding presentation to committee and strategy in counter-proposal (.9); phone conference with E. English regarding same (.2); further call with Alvarez regarding same (.2); several follow-up emails and review financial information (.4).	2.70	1,485.00
08/15/17	EME	Correspondence with S. Schultz regarding L. Orgeron financial information (.2); review and analyze revised financial information received from S. Schultz (.2); telephone conference with Alvarez team regarding Committee call and presentation regarding counter offer (.9).	1.30	643.50
08/15/17	JFH	Several emails and conference calls with S. Schultz and J. Wolfshohl regarding financial statement (.5); review email from S. Schultz and financial statement and conference call regarding same (.5); review S. Schultz revisions and meeting regarding same (.3); several emails regarding MOC term sheet (.2).	1.50	1,042.50
08/15/17	JFH	Conference call with A&M regarding Orgeron financial statement, insurance and related issues.	0.50	347.50

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Date	Tkpr	Description	Hours	Amount
08/15/17	JWW	Review L. Orgeron financial information in preparation for Alvarez call (.4); conference call with M. Greenberg regarding same (.2); conference call with PH and Alvarez team regarding counter-proposal and analysis of information regarding plan and L. Orgeron financial information (.9); emails regarding same (.2); further review presentation to committee (.2); conference with J. Higgins regarding same in preparation for call (.2); conference call with committee and follow-up meeting with PH Team regarding next steps (1.5); review revised term sheet (.2).	3.80	2,090.00
08/16/17	EME	Telephone conference with Committee regarding plan term sheet (.3); revise plan term sheet (.3); review and analyze draft of Contribution Agreement with SEACOR (1.1); review and analyze A. Geise memorandum regarding MSA liability issue (.3).	2.00	990.00
08/16/17	JFH	Several emails with D. Avraham and V. Slusher regarding plan and meeting with J. Wolfshohl regarding same (.3); email B. Martin regarding Seacor (.1).	0.40	278.00
08/16/17	JWW	Work on revised plan proposal in preparation for call with committee (.3); meet with PH team regarding same (.1); conference call with committee regarding proposal (.3); emails with D. Avraham regarding meeting to discuss plan and related issues (.2); emails with Alvarez regarding plan strategy (.2).	1.10	605.00
08/17/17	EME	Telephone conference with Alvarez team regarding presentation to Debtors on plan terms sheet.	0.90	445.50
08/17/17	JFH	Several emails regarding term sheet and plan issues.	0.30	208.50
08/17/17	JWW	Prepare for call with Alvarez regarding plan counter-proposal (.3); call with Alvarez regarding same (.8); meet with E. English regarding same (.3).	1.40	770.00

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Date	Tkpr	Description	Hours	Amount
08/18/17	EME	Review update from Alvarez regarding plan tax issues.	0.10	49.50
08/18/17	JWW	Review and revise settlement meeting materials and emails with Alvarez regarding same (1.5); prepare for meeting with DLA (.7).	2.20	1,210.00
08/19/17	JFH	Several emails M. Greenberg and J. Wolfshohl regarding Orgeron and DIP budget.	0.40	278.00
08/21/17	EME	Prepare for and attend conference with Debtors' counsel regarding Committee proposals for plan.	1.60	792.00
08/21/17	JFH	Prepare for and meeting with V. Slusher and D. Avraham regarding UCC plan term sheet and claims.	1.30	903.50
08/21/17	JWW	Prepare for meeting with DLA regarding plan (1.0); meet with DLA and discuss plan counter-proposal (1.4); emails with Alvarez regarding same (.2).	2.60	1,430.00
08/22/17	EME	Telephone conference with Alvarez team regarding update on plan discussions and related topics (.5); review motion to extend exclusivity (.5).	1.00	495.00
08/22/17	JFH	Meeting with J. Wolfshohl regarding term sheet and Black Elk adversary.	0.30	208.50
08/22/17	JWW	Conference with Alvarez regarding meeting with DLA and plan structure (1.2); further emails and phone conference regarding same (.3).	1.50	825.00
08/24/17	EME	Review and analyze Debtors' comments and changes to plan term sheet and prepare to lead discussion with Committee.	0.70	346.50
08/24/17	JFH	Review debtors counterproposal and numerous emails with J. Wolfshohl and UCC regarding same.	0.60	417.00
08/24/17	JFH	Several emails with M. Greenberg and B. Goldsmith regarding FCF issues.	0.30	208.50

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Date	Tkpr	Description	Hours	Amount
08/24/17	JWW	Review counter-proposal (.3); emails and phone conferences regarding same and next steps (1.5).	1.80	990.00
08/25/17	EME	Conference with A. Geise regarding Plan discussions and issues.	0.20	99.00
08/25/17	JFH	Several emails with M. Greenberg and UCC regarding counterproposal.	0.30	208.50
08/25/17	JWW	Emails and phone conference regarding status of counter-proposal.	0.80	440.00
08/27/17	EME	Correspondence with Committee regarding call to discuss Plan counterproposal.	0.10	49.50
08/28/17	EME	Review notice of cancellation of auction.	0.10	49.50
08/28/17	JWW	Emails with working group regarding status of counter-proposal and call regarding same (.3); conference call with K. Gluck regarding open plan issues and revised DIP budget issues (.9); emails with M. Greenberg regarding same (.1).	1.30	715.00
08/29/17	EME	Draft plan counter proposal for Debtors.	1.20	594.00
08/29/17	JWW	Emails regarding status of counter-proposal (.2); conference call with Alvarez regarding same (.5); call with committee regarding same (.8); further call with Alvarez regarding drafting revisions to counter-proposal (.4); emails with E. English regarding same (.2); further emails with M. Greenberg regarding status of disclosure statement and plan (.1); work on budget issues (.2).	2.40	1,320.00
08/30/17	EME	Review J. Wolfshohl comments to plan term sheet and make additional revisions (.5); correspondence with Alvarez team regarding proposed revisions (.1); additional revisions to term sheet based on Committee call (.4).	1.00	495.00
08/30/17	JFH	Review notice of cancelation and email (.1); several emails regarding disclosure statement (.2).	0.30	208.50

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08/30/17	JWW	Work on plan proposal analysis (.5); phone conferences with committee and Alvarez regarding same (2.5).	3.00	1,650.00
08/31/17	EME	Review Alvarez comments to term and related correspondence (.2); analyze additional proposals and comments from Committee members (.3); review various correspondence from Committee members regarding plan term sheet counter proposal (.1).	0.60	297.00
08/31/17	JWW	Work on term sheet revisions (.9); several emails and phone conferences with Alvarez and committee members regarding same (.7); revise same and circulate to Debtor's counsel (.4).	2.00	1,100.00
09/01/17	JFH	Several emails with V. Slusher and M. Greenberg regarding settlement and plan term sheet.	0.50	347.50
09/01/17	JWW	Review counter-proposal (.2); several emails regarding analysis of same, mediation and next steps (.7).	0.90	495.00
09/02/17	EME	Review and analyze Debtors' response to plan term sheet (.4); draft summary of points for response and send to J. Wolfshohl and J. Higgins (.4).	0.80	396.00
09/02/17	JFH	Numerous emails with M. Joachim, M. Greenberg, E. English, B. Ruzinsky and J. Wolfshohl regarding revisions to term sheet and issues.	0.50	347.50
09/03/17	JFH	Email M. Greenberg regarding Houlihan response and email G. Barton and J. Wolfshohl regarding same.	0.30	208.50
09/04/17	EME	Correspondence with J. Wolfshohl and J. Higgins regarding mediation.	0.20	99.00
09/04/17	JWW	Emails regarding mediation and conference with J. Higgins and E. English regarding same (.5); emails with A&M and certain committee members regarding next steps and response to Debtors (.6).	1.10	605.00

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Date	Tkpr	Description	Hours	Amount
09/05/17	EME	Conference with J. Wolfshohl regarding discussions with Debtors' counsel regarding plan term sheet comments and next steps.	0.30	148.50
09/05/17	JFH	Several emails with M. Greenberg and J. Wolfshohl regarding debtor response (.3); conference call with V. Slusher regarding plan and mediation issues (.3).	0.60	417.00
09/05/17	JWW	Several emails and phone conference with Debtor's counsel regarding mediation (.5); conference with J. Higgins and E. English regarding same (.3).	0.80	440.00
09/06/17	EME	Attend preparation call with Alvarez team (.6); attend Committee call (1.0).	1.60	792.00
09/06/17	JFH	Precall with A&M regarding motions and plan issues (.6); several emails and conference calls regarding meeting with debtor and Orgeron (.3).	0.90	625.50
09/07/17	EME	Conference with J. Wolfshohl regarding mediation and settlement meeting issues (.1); review documents for settlement meeting (.3).	0.40	198.00
09/07/17	JFH	Several emails wth J. Wolfshohl regarding mediation (.2); several emails with S. Schultz, D. Arraham, B. Martin and V. Slusher regarding settlement conference. (.3).	0.50	347.50
09/07/17	JWW	Emails and phone conferences regarding status of negotiations and potential settlement meeting.	1.40	770.00
09/09/17	JWW	Emails regarding plan negotiations (.5); phone conference with Alvarez regarding same (1.1).	1.60	880.00
09/10/17	EME	Review Houlahan summary of terms (.3); telephone conference with professionals from Committee and Debtors (1.1); review materials in preparation for settlement conference (.2).	1.60	792.00

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Date	Tkpr	Description	Hours	Amount
09/10/17	JWW	Conference and emails with J. Higgins regarding plan meeting (.5); conference call with Debtors regarding same and follow-up emails regarding same (1.1).	1.60	880.00
09/11/17	EME	Meeting with J. Higgins and J. Wolfshohl regarding preparation for settlement meeting (.3); attend portions of settlement conference with all key parties (4.1).	4.40	2,178.00
09/11/17	JFH	Prepare for and attend settlement conference with debtors, L. Orgeron and lenders regarding plan and related issues (8.9); several emails with UCC members regarding meetings (.5).	9.40	6,533.00
09/11/17	JWW	Settlement meeting with committee, bank group, Debtors and L. Orgeron.	8.90	4,895.00
09/12/17	EME	Draft revised plan term sheet and conferences with J. Wofshohl regarding same.	2.30	1,138.50
09/12/17	JFH	Email B. Goldsmith and review MOI A/R analysis.	0.30	208.50
09/12/17	JWW	Work on settlement term sheet and emails with PH and Alvarez team regarding same.	1.80	990.00
09/13/17	EME	Revisions to term sheet and send to Debtors' counsel.	0.30	148.50
09/13/17	JWW	Emails and phone conference regarding revised budget and plan issues (.4); phone conference with G. Barton regarding same (.2); hearing on motion to extend exclusivity and meet with D. Avraham regarding revised plan (1.2).	1.80	990.00
09/15/17	JWW	Phone conference with B. Darden regarding status of Alliance dispute and exclusivity (.2); emails regarding same and review docket regarding open matters in case (.4).	0.60	330.00
09/18/17	EME	Follow up on status of plan term sheet.	0.20	99.00

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Date	Tkpr	Description	Hours	Amount
09/19/17	EME	Review Debtors' comments to plan term sheet and correspondence with clients regarding same.	0.20	99.00
09/19/17	JFH	Review debtors comments to term sheet.	0.30	208.50
09/20/17	EME	Telephone conference with V. Slusher regarding term sheet (.2); review revised term sheet from J. Wolfshohl (.2).	0.40	198.00
09/20/17	JFH	Review email regarding term sheet and conference with A&M regarding the same (.5); conference call with K. Tonn regarding Seacor, Orgeron claims, plan and OFS (.3); several emails with V. Slusher, D. Avraham, J. Wolfshohl and M. Greenberg regarding term sheet and note issues (.5).	1.30	903.50
09/20/17	JWW	Emails regarding revisions to term sheet (.2); conference call with V. Slusher regarding same and meet with E. English (.4); conference call with M. Greenberg regarding revisions to term sheet and discussions with Houlihan (.4); draft revisions to term sheet and circulate same (.4); emails regarding same (.1).	1.50	825.00
09/21/17	EME	Review revised term sheet and related correspondence with Alvarez team.	0.40	198.00
09/21/17	JFH	Numerous emails with UCC, J. Wolfshohl and M. Greenberg regarding term sheet and notes issues (.4); several emails regarding term sheet (.2); email regarding motion to disallow claims (.3).	0.90	625.50
09/21/17	JWW	Work on settlement term sheet (.7); emails and phone conference regarding same (.5).	1.20	660.00
09/22/17	JWW	Work on plan term sheet revisions and several emails regarding same.	2.20	1,210.00
09/25/17	EME	Review and revise draft plan of reorganization/liquidation.	2.20	1,089.00

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09/25/17	JFH	Several emails with D. Avraham, J. Wolfshohl and M. Greenberg regarding plans and disclosure statement drafts.	0.30	208.50
09/25/17	NDN	Begin review of draft Term Sheet and draft Plan.	3.40	2,380.00
09/25/17	JWW	Meet with E. English regarding plan (.2); conference with D. Avraham regarding same (.4); several emails regarding update on timing of plan filing and relates issues (.4); review and revise plan (2.9).	3.90	2,145.00
09/26/17	ATG	Conference with E. English regarding researching and revising cause of action retention language in Plan.	0.10	36.00
09/26/17	EME	Continue to review and revise plan and incorporate concepts from settlement term sheet (1.6); telephone conference with Alvarez team regarding plan changes (.5); telephone conferences with Debtors' counsel regarding scheduling (1.0); conference with A. Geise regarding preservation of causes of action issues (.3).	3.40	1,683.00
09/26/17	JFH	Telephone conference with Alvarez team regarding plan changes; telephone conferences with Debtors' counsel regarding scheduling.	1.00	695.00
09/26/17	NDN	Continue review and revision of draft Plan and Term Sheet (2.4); telephone conference with Alvarez & Marisol to begin collection of comments and questions to most recent draft Plan (.8); drafting of riders to draft Plan (2.6).	5.80	4,060.00
09/26/17	JWW	Review and revise chapter 11 plan (1.5); conference with N. Nicholas regarding same (.1); further meeting regarding revisions to plan and structural issues regarding same (.5); conference call with Alvarez regarding same (.8); further meeting with E. English and N. Nicholas regarding same and next steps (.5); conferences with D. Avraham and V. Slusher regarding moving plan hearing (.3); conference with J. Higgins regarding plan strategy and next steps (.2).	3.90	2,145.00

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09/27/17	ATG	Review and analyze In re Diabetes America and other case law concerning adequacy of retention language in plans of reorganization; review draft Plan of Reorganization/Liquidation in light of same (.8); begin implementing revisions to Plan (1.1); circulate revisions to E. English with list of various additional questions and items to revise, including disclosure statement revisions (.5).	2.40	864.00
09/27/17	EME	Telephone conferences with Alvarez team regarding comments and revisions to Plan (1.7); conferences with PH team regarding revisions and review and revise plan (.6); revise plan (3.0).	5.30	2,623.50
09/27/17	JFH	Email D. Avraham and V. Slusher regarding plan issues.	0.30	208.50
09/27/17	NDN	Telephone conference with Alvarez & Marisol to discuss comments to DLA draft Plan (1.2); continue review and revision of Plan (2.9).	4.10	2,870.00
09/27/17	JWW	Work on revisions to plan (2.5); conference calls with Alvarez and committee regarding same (1.7); further calls regarding open plan issues (.3); meet with E. English regarding same (.1); further revise plan and conference with M. Greenberg regarding same (2.3); review and circulate comments to Debtors' counsel (.9).	7.80	4,290.00
09/28/17	CMB	Review and respond to correspondence from Mr. Wolfshohl regarding tax provisions with respect to liquidating trust in proposed plan of reorganization.	0.50	340.00
09/28/17	EME	Telephone conferences with Committee members regarding plan updates (.3); telephone conference with S. Statham regarding plan issues (.2); review and analyze Debtors' proposed revisions to plan (.1).	0.60	297.00
09/28/17	JFH	Several emails regarding plan revisions.	0.30	208.50
09/28/17	NDN	Preliminary review of DLA revised draft Plan.	0.40	280.00

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Date	Tkpr	Description	Hours	Amount
09/28/17	JWW	Emails with counsel regarding open plan issues.	0.50	275.00
09/29/17	EME	Review and revise Debtor's latest draft of plan and conferences with N. Nicholas regarding same (3.2); telephone conference with Milbank regarding plan issues (.5).	3.70	1,831.50
09/29/17	JFH	Numerous emails with V. Slusher, E. Fleck, UCC and Alvarez & Marsal regarding plan open issues and review revisions (5); meeting with E. English regarding the same (.2).	0.70	486.50
09/29/17	JDR	Reviewed plan disclosure statement tax provisions and provided comments.	0.60	405.00
09/29/17	JWW	Emails and phone conference with E. English regarding status of plan discussions and further comments from Debtors' counsel.	1.00	550.00
09/29/17	NDN	Review and revision of DLA draft Plan received last night (2.7); office conference with E. English to discuss Seacor comments to PH draft Plan (.4).	3.10	2,170.00
09/30/17	ATG	Implement revisions to new versions of Plan and follow up correspondence with E. English regarding same (1.2); further review of Diabetes America and other case law concerning adequacy of retention language in plans of reorganization (.6); review disclosure statement in light of same (.7).	2.50	900.00
09/30/17	RIT	Draft Committee's objection to the Disclosure Statement.	7.10	2,165.50
09/30/17	EME	Telephone conference with Alvarez team regarding plan comments (1.4); telephone conference with Debtors' advisors regarding Plan comments (1.5); revise plan; multiple correspondence with Committee professionals regarding plan and revise plan (2.5).	5.40	2,673.00
09/30/17	JFH	Several emails with M. Greenberg, E. English, B. Goldsmith and D. Avraham regarding Debtor and Seacor comments to plan (.4); email B. Goldsmith regarding other secured claims (.2).	0.60	417.00

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Date	Tkpr	Description	Hours	Amount
09/30/17	NDN	Telephone conference with M. Greenberg, B. Goldsmith and E. English to discuss draft Plan and notes regarding same (1.9); telephone conference with Debtors' counsel, A&M and E. English to discuss open issues under draft Plan (2.0).	3.90	2,730.00
09/30/17	JWW	Conference with E. English regarding strategy for plan negotiations and meeting with Debtors' counsel.	0.50	275.00
10/01/17	ATG	Further review and analysis of Disclosure Statement (.3); call with E. English regarding distinction between MOI and MOC Causes of Action and clarifying same in Plan and Disclosure Statement (.1).	0.40	144.00
10/01/17	RIT	Review and revise the Committee's objection to the Disclosure Statement.	1.80	549.00
10/01/17	EME	Additional revisions to plan and send to Debtors' counsel (1.8); multiple correspondence with client group and advisor regarding pending status and meeting tomorrow (1.0); review and revise SEACOR's comments to Plan (.5); review Exit Facility documents and analyze excess cash sweep provisions (.3); coordinate meetings to discuss plan (.2).	3.80	1,881.00
10/01/17	JFH	Review JPM sweep language and email regarding same (.3); email M. Greenberg and B. Goldsmith regarding plan revisions and FCF (.3); conference call with E. English regarding open plan issues (.3); email E. Fleck and E. English regarding employment contract (.3).	1.20	834.00
10/02/17	ATG	Review and revise plan and disclosure statement with regard to various matters, including retention language and language concerning distinction between MOC and MOI causes of action (.5); implement various changes to same (.9); conferences and correspondence with J. Wolfshohl and E. English regarding same (.3).	1.70	612.00

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Date	Tkpr	Description	Hours	Amount
10/02/17	EME	Conferences with J. Wolfshohl J. Higgins regarding plan discussions (.5); attend Committee meeting (.5); attend settlement conference with Debtors and other parties (6.0); revisions to Plan (.5); review proposed revisions to disclosure statement (.5); additional rounds of changes based on Milbank drafts and comments (.3); review and revise objection to disclosure statement (.2).	8.50	4,207.50
10/02/17	JFH	Meeting with E. English and J. Wolfshohl regarding plan issues (.3); conference call with E. Fleck regarding Seacor and plan (.2); email B. Ruzinsky regarding OSF and meeting regarding issues (.2); meeting with and email to N. Nicholas regarding JV and definitions (.3); review disclosure statement objection (.3); several emails with V. Slusher, D. Avraham, J. Wolfshohl and E. English regarding plan revisions (.4).	1.70	1,181.50
10/02/17	NDN	Drafting additional provisions to paragraph M. of draft Plan relating to Liquidating Events and Liquidating Trust consent rights and review of revised draft Plan sent by Milbank.	4.40	3,080.00
10/02/17	JWW	Prepare for all hands meeting regarding plan negotiations (1.0); attend meeting with Debtor, Seacor and committee regarding plan (6.5); meet with E. English and N. Nicholas regarding plan revisions (.3); review revisions and several phone conferences and emails regarding same (2.0).	9.80	5,390.00
10/03/17	ATG	Office conference with E. English, J. Wolfshohl, and J. Higgins regarding hearing on Disclosure Statement and revisions pursuant to same (.2); revisions to Disclosure Statement (.2).	0.40	144.00
10/03/17	RIT	Incorporate E. English's edits and revise objection to Disclosure Statement.	1.80	549.00
10/03/17	KDS	Review and revise objection to Disclosure Statement.	0.50	110.00

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Date	Tkpr	Description	Hours	Amount
10/03/17	EME	Additional revisions to Plan; correspondence and telephone conferences with clients regarding plan negotiations (1.0); correspondence and telephone conference with Debtors and other parties regarding plan negotiations (1.0); meeting with Debtors, SEACOR counsel and others regarding plan (3.0); attend Disclosure Statement hearing (1.5); conference with PH team regarding disclosure statement issues and hearing (1.3).	7.80	3,861.00
10/03/17	JFH	Meeting with J. Wolfshohl, N. Nicholas and E. English regarding revisions to plan and disclosure statement and issues (.5); conference call and numerous emails with E. English and V. Slusher (.5); meeting with E. English and J. Wolfshohl regarding disclosure statement and plan revisions and issues (.3); several emails regarding notices and hearing (.2).	150	1,042.50
10/03/17	NDN	Meet with J. Wolfshohl regarding negotiation meeting today on Plan (.5); meeting with Seacor, Debtors, Houlahan and Committee members to negotiate provisions of Plan (3.1); telephone conference with Committee to update on status of Plan negotiations (.3); drafting of additional/alternative provisions for Plan (2.7).	6.60	4,620.00

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Date	Tkpr	Description	Hours	Amount
10/03/17	JWW	Review and provide comments to draft objection to disclosure statement (.5); meet with E. English regarding strategy (.3); conferences with N. Almeida and V. Slusher regarding plan issues (.5); conference with committee regarding same (.4); meet with N. Nicholas regarding same and further revisions to plan (.5); meet with E. English and J. Higgins regarding strategy (.5); meet with Debtors, Seacor and committee members regarding plan negotiations (3.0); call with committee regarding status (.4); further review and revise plan and meet with N. Nicholas regarding same (2.3); meet with E. English, J. Higgins and A. Geise regarding disclosure statement modifications and continued hearing (.3); review further revisions from Seacor to plan (.2).	8.90	4,895.00
10/04/17	ATG	Various revisions to Plan and Disclosure Statement (2.3); review schedules and SOFAs in connection with same (.5); correspondence and conferences with E. English regarding foregoing (.4); correspondence with J. Wolfshohl and others in house, as well as Debtor's counsel regarding same (.4); circulate various documents to counsel to use as attachments (.2).	3.80	1,368.00
10/04/17	EME	Review revised plan and disclosure statement (1.1); conference with A. Geise regarding additional revisions to Disclosure Statement (1.2); circulate revised Disclosure Statement (.1); multiple correspondence with Debtors and SEACOR counsel regarding final revisions to plan and disclosure statement (1.3).	3.70	1,831.50
10/04/17	JFH	Meeting with J. Wolfshohl regarding plan and disclosure statement revisions (.3); several emails regarding Aqueous discovery (.3).	0.60	417.00

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Date	Tkpr	Description	Hours	Amount
10/04/17	NDN	Review of additional changes by Milbank and others to draft Plan received last night (.6); attention to afternoon and evening changes to Plan prior to late evening filing (4.5).	5.10	3,570.00
10/04/17	JWW	Work on plan and disclosure statement revisions and review various drafts regarding same.	5.10	2,805.00
10/05/17	JFH	Several emails regarding revisions to disclosure statement, amended disclosure statement and hearing (.4); review Alliance objection (.1).	0.50	347.50
10/05/17	JWW	Emails and conference with E. English regarding status of disclosure statement hearing (.3); review docket regarding objections (.2).	0.50	275.00
10/06/17	EME	Prepare for and attend Disclosure Statement hearing and related correspondence (1.7); correspondence with Debtors' counsel regarding Committee support letter (.2).	1.90	940.50
10/06/17	JFH	Several emails regarding disclosure statement and revised and amended order (.3); email D. Simon regarding disclosure statement (.2); email regarding disclosure statement order and deadlines (.2); email with M. Webb regarding amended order, deadlines and hearing (.2).	0.90	625.50
10/06/17	JWW	Work on final plan and solicitation issues and meet with E. English regarding hearing.	1.80	990.00
10/07/17	JFH	Several emails with D. Simon, V. Slusher and J. Wolfshohl regarding disclosure statement, plan and UCC letter.	0.40	278.00
10/08/17	ATG	Correspondence with J. Wolfshohl and E. English regarding finalizing and circulating committee support letter (.1); review preliminary correspondence regarding same (.1).	0.20	72.00

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Date	Tkpr	Description	Hours	Amount
10/08/17	RIT	Locate template committee support letters, and forward to E. English for his review.	1.20	366.00
10/08/17	EME	Correspondence with PH team regarding liquidating trustee issues (.2); draft Committee support letter (1.1).	1.30	643.50
10/08/17	JFH	Several emails with UCC and D. Simon regarding solicitation letter and revisions (.4); email regarding liquidation trustee (.2).	0.60	417.00
10/08/17	JWW	Draft committee support letter and several emails regarding same.	1.20	660.00
10/09/17	ATG	Follow up with J. Wolfshohl and E. English regarding revisions to Committee Letter (.2); incorporate same into letter (.6); correspondence with committee group regarding final revisions to same and submitting same to Debtors (.2).	1.00	360.00
10/09/17	JFH	Review and revise solicitation letter and several emails with V. Slusher, D. Simon and J. Wolfshohl regarding same.	0.40	278.00
10/09/17	JWW	Several emails and phone conferences regarding committee support letter and status of solicitation.	1.50	825.00
10/10/17	ATG	Calls with various committee members regarding approval of committee support letter (.6); correspondence with J. Wolfshohl regarding same (.4); conference with J. Higgins regarding same and regarding research concerning whether Committee Support Letter could constitute violation of 1126(e) (.3); conference with S. Spiers regarding researching same and review his research and analysis (.7).	2.00	720.00
10/10/17	SAS	Research outcomes of committee support letter being sent after disclosure statement has been approved.	0.80	236.00
10/10/17	JWW	Emails regarding solicitation and committee letter.	0.50	275.00

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Date	Tkpr	Description	Hours	Amount
10/11/17	JWW	Emails and conference regarding plan solicitation issues and next steps regarding liquidating trustee selection.	0.80	440.00
10/12/17	JWW	Several emails and conference regarding next steps with plan confirmation.	0.30	165.00
10/13/17	EME	Attend call with Debtors' professional regarding confirmation hearing and related issues.	0.30	148.50
10/16/17	JWW	Several emails and phone conferences regarding liquidating trustee selection and next steps in interview process (1.2); emails regarding plan issues (.1).	1.30	715.00
10/17/17	JWW	Work on issues related to preparation of plan documents.	0.70	385.00
10/18/17	NDN	Office conference with J. Wolfshohl on preparation of PIK Notes (.1); review of Plan provisions regarding PIK Notes (.4); office conference with B. Rose regarding preparation of PIK Notes and provision to be included in draft (.4).	0.90	630.00
10/18/17	JWW	Correspond regarding status of depositions and meet internally regarding strategy for same (.3); work on plan documents and meet with B. Rose and N. Nicholas regarding same (.9).	1.20	660.00
10/19/17	EME	Attend portion of Committee call to discuss liquidating trustee issues and candidates.	0.50	247.50
10/19/17	JWW	Conference with Milbank regarding Orgeron employment terms (.1); work on liquidating trustee issues and related plan document issues (1.6); conference call with committee regarding same (.3); emails with liquidating trustee candidates (.2); conference call with A. Byman regarding same (.8).	3.00	1,650.00
10/20/17	RIT	Assist with scheduling liquidating trustee interviews.	1.00	305.00
10/20/17	BGR	Review Plan of Reorganization and Liquidation (1.0); begin drafting Liquidating Trust Agreement (1.0).	2.00	990.00

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Date	Tkpr	Description	Hours	Amount
10/20/17	JWW	Work on issues related to liquidating trustee interviews, next steps regarding confirmation and related matters.	1.30	715.00
10/23/17	RIT	Prepare for and attend liquidating trustee interviews of T. Naron and M. Joachim (1.2); review committee materials, and circulate email to Committee Members with candidate's fee structures (.4).	1.60	488.00
10/23/17	EME	Review Debtors' motion for order temporarily allowing certain claims.	0.20	99.00
10/23/17	JWW	Prepare for and participate in committee interviews of liquidating trustee (1.8); further emails and phone conferences with trustee candidates (.9); emails and conference regarding status of plan supplement documents and related issues (.8).	3.50	1,925.00
10/24/17	BGR	Continue drafting Liquidating Trust Agreement (2.1); begin drafting form of PIK note (2.2).	4.30	2,128.50
10/24/17	JWW	Meet with B. Rose regarding liquidating trust agreement and related issues (.2); prepare for liquidating trustee interviews (.5); phone conference with B. Martin (.3), J. Rovira (.4) and B. Parro (.3) regarding interview process and related issues; conference with counsel for unsecured creditor regarding chapter 11 plan (.3); further prepare for liquidating trustee interviews (.5); conduct interviews (2.0); emails regarding same (.2).	4.70	2,585.00
10/25/17	RIT	Emails to J. Wolfshohl and Committee regarding selection of Liquidating Trustee Candidate.	0.50	152.50
10/25/17	BGR	Continue drafting form of PIK note (2.4); confer with J. Wolfshohl regarding same (.1).	2.50	1,237.50
10/25/17	GLS	Begin reviewing bankruptcy order and liquidating trust agreement.	1.30	773.50

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10/25/17	JWW	Work on issues regarding liquidating trust and appointment of trustee.	2.80	1,540.00
10/26/17	RIT	Address emails to J. Wolfshohl regarding liquidating trustee candidate.	0.60	183.00
10/26/17	JFH	Several emails with UCC regarding proposed liquidation trustee and conference call regarding same.	0.40	278.00
10/26/17	BGR	Confer with G. Schultz regarding Liquidating Trust Agreement.	0.20	99.00
10/26/17	GLS	Continue reviewing bankruptcy order and liquidating trust agreement (1.1); research various tax areas related thereto (.7); discussion with Brian Rose regarding same (.2).	2.00	1,190.00
10/26/17	JWW	Conference call with B. Kilmer regarding plan and liquidating trustee issues (.5); further emails and conferences with creditors regarding plan terms (.2); emails and phone conferences with trustee candidates and D. McManigle regarding next steps (1.2); review, revise and circulate drafts of trust agreement and PIK Notes (1.0).	2.90	1,595.00
10/27/17	JWW	Work on plan confirmation issues and communicate with committee members and Debtor's counsel regarding same (.8); communicate further with Debtor's counsel regarding liquidating trustee selection and status of Fairway's issues (1.0); review documents regarding same (.8).	2.60	1,430.00
10/30/17	JFH	Email regarding confirmation.	0.10	69.50
10/30/17	JWW	Prepare for and attend deposition of D. Boudreux.	8.00	4,400.00
10/31/17	RIT	Review Claim register for top 15 largest creditors, and email J. Wolfshohl regarding same (.5); review docket, and draft agenda for committee call tomorrow (.3); forward agenda to Alvarez for their review (.1).	0.90	274.50

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10/31/17	EME	Review ballot tabulation information (.1); telephone conference with T. Alexander regarding ballot questions (.2).	0.30	148.50
10/31/17	JWW	Meet with Debtor representatives before deposition and attend deposition (6.6); meet with counsel for lien claimants regarding potential resolution (.5); emails with D. Avraham and V. Slusher regarding discussing same and balloting issues (.3); conference call with D. Avraham regarding same (.3).	7.70	4,235.00
11/01/17	JFH	Review UST objection to confirmation and email regarding same (.3); several emails regarding ballot (.2); several emails with UCC and J. Wolfshohl regarding ballots and deadline (.2); review notice of rescheduled hearing (.1).	0.80	556.00
11/01/17	BGR	Review comments to PIK Note and revise same.	1.00	495.00
11/01/17	JWW	Emails with D. McManigle regarding next steps and transition issues (.2); prepare for weekly call with Alvarez (.2); conference call with Alvarez regarding plan issues (.5); conference call with committee regarding same (.4); work on voting issues with Debtors' counsel (.8); emails and phone conference with creditors regarding voting deadline extension and issues regarding plan (1.0).	3.10	1,705.00
11/02/17	JFH	Review Bollinger, Oil States and Odyssea objections (.3); review supplement to plans and email regarding same (.2).	0.50	347.50
11/02/17	JWW	Prepare for and attend deposition of C. Price (5.8); several phone conferences with counsel for creditors regarding voting status (.7); phone conferences with committee members and Debtor's counsel regarding potential resolution of secured creditor claims (1.8).	8.30	4,565.00

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11/03/17	JFH	Review Alliance and Oceaneering Weldings objection to motion to estimate (.3); conference call with J. Wolfshohl regarding same (.1); conference call with A. Dunayer regarding objection and hearing issues (.2); review debtors brief in support of motion of estimation (.3).	0.90	625.50
11/03/17	JWW	Several phone conferences with counsel regarding voting and issues with plan (1.2); work on issues regarding plan confirmation, lien resolution and strategy (1.8).	3.00	1,650.00
11/04/17	JFH	Review pleadings and exhibit and witness lists regarding motion to estimate (.4); conference call with E. English regarding hearing (.1).	0.50	347.50
11/05/17	JFH	Review Aqueos response and motion to strike.	0.30	208.50
11/06/17	EME	Attend hearing on claims estimation (4.3); conferences with various parties regarding same (.5); research evidentiary objections (.2); conference with A. Geise regarding research on maritime lien issues (.2).	5.20	2,574.00
11/06/17	JFH	Review pleadings and docket entries (.3); conference call with E. English regarding motion to estimate (.2); continue reviewing pleadings and attend MOC hearing on motion to estimate (.7).	1.20	834.00
11/06/17	JWW	Several emails and phone conferences with client and opposing counsel regarding potential resolution of lien and plan issues (1.6); prepare for and attend hearing on estimation and meet with various parties during breaks in hearing (7.0).	8.60	4,730.00
11/07/17	JFH	Several emails regarding plan objections.	0.30	208.50
11/08/17	EME	Conferences with J. Higgins and J. Wolfshohl regarding negotiations on claim estimation (.4); attend telephonic hearing to deliver ruling (.2); draft summary to client group (.6).	1.20	594.00

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11/08/17	JFH	Several emails regarding plan objection.	0.00	0.00
11/08/17	JFH	Attend hearing regarding necessary ruling and email regarding same (.4); several emails regarding plan objection (.2).	0.60	417.00
11/08/17	JWW	Several emails and phone conferences regarding settlement options with lien creditors (2.2); meet with E. English and phone conference with V. Slusher regarding strategy for plan confirmation (.8); hearing on lien estimation (.7); several emails and phone conferences regarding options in light of ruling (1.8).	5.50	3,025.00
11/09/17	EME	Review motion to continue confirmation hearing.	0.50	247.50
11/09/17	JFH	Review motion to adjourn and several emails regarding same.	0.30	208.50
11/09/17	JWW	Phone conferences with B. Martin regarding strategy for plan confirmation in light of ruling (.7); phone conference with B. Ruzinsky regarding same (.2); phone conference and emails with D. Avraham and V. Slusher regarding same (.6); emails with Alvarez and committee members regarding next steps (.5); conference with E. English regarding strategy (.5); work on plan alternatives (.5).	3.00	1,650.00
11/10/17	EME	Continue to analyze plan alternative structures (.4); telephone conference with Alvarez team regarding alternative structures (.4).	0.80	396.00
11/10/17	JFH	Several emails regarding confirmation hearing.	0.20	139.00
11/10/17	JWW	Several phone conferences with Debtors' counsel and client regarding plan confirmation, continuance and next steps.	2.90	1,595.00
11/12/17	JWW	Emails regarding plan issues and Fairways motion.	0.30	165.00
11/13/17	EME	Conferences with J. Wolfshohl and J. Higgins regarding plan alternatives.	0.50	247.50

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11/13/17	JFH	Email regarding Seacor meeting (.2); meeting with J. Wolfshohl and E. English regarding lien and plan issues (.3).	0.50	347.50
11/13/17	JWW	Prepare for and attend hearing on status of plan confirmation (1.5); several emails with committee members regarding same (.2); meet with J. Higgins and E. English regarding strategy and next steps (1.0); conference with M. Thomas regarding status (.1); emails regarding next steps with Debtor and plan sponsor (.3).	3.10	1,705.00
11/14/17	JWW	Phone conference with K. Gluck regarding status of meeting with plan sponsor and strategy for plan confirmation (.6); emails and conference regarding same (.2); emails with M. Joachim regarding ruling on liens (.2); emails with committee regarding next steps with confirmation (.1); phone conference with J. Rovira regarding same (.3); conference with G. Barton regarding same (.2); work on plan analysis and revisions in light of ruling (1.1).	2.70	1,485.00
11/15/17	RIT	Meet with PH team regarding strategy of next steps (.3); review and circulate Debtors' Emergency Motion to Continue Confirmation Hearing to the Committee (.5).	0.80	244.00
11/15/17	JFH	Meeting with J. Wolfshohl regarding plan, balloting issues and 363.	0.30	208.50
11/15/17	JWW	Conference call with D. Avraham regarding plan issues and options (.7); emails and conference with K. Gluck regarding same (.6); meet with PH team regarding status of confirmation (.3); conference call with Alvarez regarding status of same (.5); conference call with committee regarding status and next steps (.7); further meeting with E. English regarding same (.2).	3.00	1,650.00

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Date	Tkpr	Description	Hours	Amount
11/20/17	EME	Attend exclusivity hearing and conference with J. Wolfshohl regarding same (.4); correspondence with D. Avraham regarding exclusivity hearing (.3).	0.70	346.50
11/20/17	JWW	Conference with B. Ruzinsky regarding status of plan discussions (.2); several emails with Debtors' counsel and others regarding same (.5); conference with E. English regarding exclusivity and status of hearing (.3); emails with D. Avraham regarding same (.1).	1.10	605.00
11/21/17	JWW	Work on plan options and conference with S. Schultz regarding same (.9); several emails with Debtors and committee regarding same (.3).	1.20	660.00
11/22/17	EME	Review correspondence from Debtors regarding current status.	0.10	49.50
11/22/17	JFH	Several emails with J. Wolfshohl and D. Avraham regarding settlement and 363 (.3); email B. Goldsmith and J. Wolfshohl regarding budget issues (.1).	0.40	278.00
11/22/17	JWW	Correspond with various parties regarding plan alternatives.	1.10	605.00
11/24/17	JFH	Initial review of motion to approve bid procedures and several emails regarding same (.4); several emails with M. Avraham and J. Wolfshohl regarding settlement issues (.3).	0.70	486.50
11/24/17	JFH	Email M. Greenberg regarding procedures motion and issues.	0.20	139.00
11/24/17	JWW	Review 363 motion and emails regarding status of plan.	0.50	275.00
11/26/17	JWW	Conference call with Alvarez and PH teams regarding plan options, objecting to exclusivity extension and related issues.	1.10	605.00

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Date	Tkpr	Description	Hours	Amount
11/27/17	RIT	Review Louisiana World case, and begin to prepare demand letter to debtors (1.0); review objection to exclusivity motion, and make redline edits (.8); draft letter to the Debtors regarding derivative standing (1.0); attend committee meeting regarding Debtors' Motion to Sell/Bidding Procedures (.4).	3.20	976.00
11/27/17	EME	Revise objection to extension of exclusivity (.3); review Oceaneering motion to terminate (.2).	0.50	247.50
11/27/17	JWW	Conference call with B. Martin regarding status of plan and proposed sale (.4); conference with G. Barton regarding same (.2); phone conference with D. Waguespack regarding options and next steps (.6); conference call with committee regarding same (.4); further call with B. Martin regarding same (.3); meet with J. Higgins regarding options (.2); review pleadings and docket and begin draft objection to motion to extend exclusivity (3.2); review objection and emergency motion filed by Oceaneering (.2).	5.50	3,025.00
11/28/17	RIT	Attend conference call with J. Wolfshohl, E. English, and D. Elder regarding potential creditor plan and DIP financing (.5); conference with J. Wolfshohl, E. English and A. Geise regarding next steps (.2); send proposed APA between Falcon Global USA Holdings LLC and MOI to Alvarez & Marsal (.2); review APA between Falcon Global USA Holdings, LLC and MOI (1.5); prepare discovery requests to MOI (1.0)	3.40	1,037.00
11/28/17	EME	Conference with J. Wolfshohl regarding objection to exclusivity and plan options (.3); review withdrawal of plan (.1); analyze potential creditor plan structures (.9); telephone conference with objecting creditors and J. Wolfshohl regarding alternate plan structures (.5).	1.80	891.00

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Date	Tkpr	Description	Hours	Amount
11/28/17	JFH	Review motions, notices and several emails regarding exclusivity (.4); several emails regarding objection and revisions (.3).	0.70	486.50
11/28/17	JWW	Phone conference with B. Kilmer regarding proposed transaction and strategy (.5); conference with various lien creditors regarding strategy for bid procedures and chapter 11 plan issues (.7); further call with B. Kilmer regarding same (.2); meet with E. English regarding objection to bid procedures and related issues (.3); draft and further revise objection to motion to extend exclusivity (1.1); emails with committee regarding same (.1); review APA and bid procedures (1.0).	3.90	2,145.00
11/29/17	RIT	Send Draft Objection to Debtors' Emergency Motion for Exclusivity Extension to the committee (.2); continue to draft discovery requests to MOI, and submit to J. Wolfshohl and E. English for their review (2.1); create exhibit and witness list (1.0); continue to draft letter to debtors regarding derivative standing (.8); attend conference call with J. Wolfshohl and Alvarez team (1.0).	5.10	1,555.50
11/29/17	KDS	Review and revise exhibit and witness list.	0.30	66.00
11/29/17	JFH	Review objection to exclusivity and motion to terminate.	0.20	139.00

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Date	Tkpr	Description	Hours	Amount
11/29/17	JWW	Review comments to objection to motion to extend exclusivity and research regarding same (.1.1); revise objection and circulate same to committee (.8); conference with E. English regarding strategy for opposition to motion for bid procedures (.2); conference call with Alvarez regarding same (1.5); conference with C. Rubio regarding same and possible plan resolution (.4); review emails from C. Rubio regarding same (.1); conference call with D. Elder regarding plan resolution (.3); conference call with committee regarding status of plan and 363 sale (.6); further meeting with PH team regarding hearing strategy and objection (.5); review M. Boone declaration and prepare for hearing (.9).	6.40	3,520.00
11/30/17	RIT	Revise the witness/exhibit list, and assist with organizing exhibits (2.0); continue to draft letter to Debtors requesting derivative standing (1.0); conference with J. Higgins regarding status of APA and possible negotiations (.2); incorporate E. English's revisions into discovery (.9).	4.10	1,250.50
11/30/17	KDS	Review and revise exhibit and witness list and electronically file same with the Court (.4); work on exhibits (.8).	1.20	264.00
11/30/17	MLW	Work on exhibits for December 4, 2017 hearing.	4.60	1,104.00
11/30/17	JFH	Review objections, witness and exhibit list and pleadings (.3); several meetings with E. English and J. Wolfshohl regarding motion to sell, exclusivity, plan objection and related issues (.5).	0.80	556.00

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Date	Tkpr	Description	Hours	Amount
11/30/17	JWW	Conference with B. Kilmer regarding alternative plan strategy and sale hearing (.4); meet with J. Higgins and E. English regarding strategy (.5); further call with B. Kilmer (.1); conference call with creditor group regarding plan and sale strategy (.9); work on objection to bid procedures motion (2.1); emails with committee regarding same and other open issues (.2); conference with J. Higgins regarding next steps in case (.3).	4.50	2,475.00
12/01/17	RIT	Address email relating to discovery requests to debtor (.1); review and send Houlihan Lokey's engagement letter to E. English (.5).	0.60	183.00
12/01/17	MLW	Confer with J. Wolfshohl regarding preparations for December 4, 2017 hearing (.3); begin comparing exhibit lists and identifying duplicates (3.0); update hearing binders with objections (1.4).	4.70	1,128.00
12/01/17	JFH	Meeting with J. Wolfshohl and M. Webb regarding exhibits and hearing issues (.3); email G. Barton regarding objection (.1); review notices and pleadings (.1); review objections and meeting with J. Wolfshohl regarding same (.5); review debtors reply (.1).	1.10	764.50
12/01/17	JWW	Work on objections to bid procedures and exclusivity extension (2.0); emails with committee members and Alvarez regarding comments (.3); prepare for hearings (1.5); review objections (.5).	4.30	2,365.00
12/03/17	JFH	Review objection, bid procedures, notices and several emails with M. Webb and J. Wolfshohl regarding same (.5); email J. Wolfshohl regarding debtor inquiry and Alliance (.2).	0.70	486.50
12/03/17	JWW	Review final objections (.4); emails and phone conference with PH team regarding finalizing and filing same (.3); prepare for hearing (3.6).	4.30	2,365.00

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Date	Tkpr	Description	Hours	Amount
12/04/17	RIT	Address email to J. Wolfshohl and E. English relating to Discovery Requests and demand letter relating to derivative standing.	0.10	30.50
12/04/17	JFH	Reivew pleadings (.3); attend hearing (.4); review documents and meeting with R. Thompson regarding demand letter (.4); meeting with J. Wolfshohl and E. English regarding sale and plan strategy (.3).	1.40	973.00
12/04/17	JWW	Prepare for contested hearing (6.1); conference calls with Debtors' counsel and Alvarez regarding same (.4); hearing on bid procedures and extension of exclusivity (2.2); meet with various parties regarding possible agreed plan (.8).	9.50	5,225.00
12/05/17	RIT	Attend committee conference call relating to Bid Procedures.	0.60	183.00
12/05/17	EME	Draft portion of revised plan and conferences with J. Wolfshohl regarding same (2.2); telephone conference with D. Avraham regarding plan negotiations and drafting (.5); telephone conference with S. Schultz regarding proposed amended plan (.2); correspondence with J. Wolfshohl regarding Alliance and related strategy (1.3).	4.20	2,079.00
12/05/17	JFH	Several emails regarding proposal (.2); attend UCC meeting regarding hearing, sale and plan (.4).	0.60	417.00
12/05/17	JWW	Meet with B. Martin regarding modified plan (.5); committee call regarding same (.6); further meeting with B. Martin (.3); several calls with D. Avraham regarding plan revisions and options (.5); conference call with S. Schultz regarding same (.2); meet with E. English and J. Higgins regarding plan strategy (.3); review revisions to plan and comments to same (.5); phone conference with M. Ayers regarding plan process and auction (.1); work on terms of plan and revisions (.5); conference with S. Schultz regarding same (.5).	4.00	2,200.00

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Date	Tkpr	Description	Hours	Amount
12/06/17	ATG	Conference with J. Wolfshohl regarding drafting rule 2004 discovery to Debtors.	0.10	36.00
12/06/17	RIT	Prepare for and attend committee call.	0.70	213.50
12/06/17	EME	Telephone conferences with Debtors' counsel (.6); conferences with J. Wolfshohl regarding plan strategy (.6); telephone conference with other secured creditor counsel (.2).	1.40	693.00
12/06/17	JWW	Phone conference with D. Avraham regarding liquidating trustee issues and plan (.2); meet with E. English regarding same (.3); review plan revisions (1.0); call with committee regarding same and discussions with L. Orgeron (.8); conference with G. Barton regarding same (.2); conference with D. Avraham regarding issues with Alliance (.2); review comments from various parties (.3); conference call with S. Williamson regarding plan revisions (.3); conference call with Debtors, Seacor and lien creditors (.4); conference with S. Schultz regarding chapter 11 plan issues (.2); further calls with G. Barton regarding same (.2); meet with E. English regarding Alliance issues (.3); conference with D. Avraham regarding same (.3); conference with A. Geise regarding 2004 notice (.2); several emails regarding revised plan (.7).	5.60	3,080.00
12/07/17	RIT	Prepare for and attend committee call (.5); review docket and pull court order relating to Fairways (.2).	0.70	213.50
12/07/17	KDS	Research regarding valuation.	0.50	110.00

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12/07/17	JWW	Conferences with V. Slusher regarding status of Alliance position (.7); conference call with committee regarding status of negotiations (.4); several calls with lien creditors regarding support for plan (1.2); meet with V. Slusher regarding hearing and status of plan negotiations (.9); hearing on bid procedures and exclusivity (1.0); conference with Seacor's counsel regarding status of plan negotiations (.2); conference B. Martin regarding status of negotiations (.4); work through plan revisions and emails regarding open issues (1.5).	6.30	3,465.00
12/08/17	EME	Telephone conference with V. Slusher regarding plan negotiations (.3); conferences with J. Wolfshohl regarding additional plan negotiations (.3); review new documents from Debtors (.2).	0.80	396.00
12/08/17	JWW	Phone conference with V. Slusher regarding plan options (.2); conference with S. Shultz regarding committee proposal (.2); emails and phone conferences regarding next steps (1.1).	1.50	825.00
12/09/17	EME	Correspondence with Debtors' professionals regarding budget and plan issues.	0.20	99.00
12/09/17	JWW	Several emails among creditor group and Debtors regarding plan options.	0.50	275.00
12/10/17	JWW	Further emails regarding next steps with Alliance and related issues.	0.90	495.00
12/11/17	ATG	Implement J. Wolfshohl's revisions to 2004 requests directed to Debtors.	0.30	108.00
12/11/17	EME	Review and analyze proposed wind down budget (.3); conference with J. Wolfshohl regarding plan mechanics (.3).	0.60	297.00
12/11/17	JFH	Review pleadings (.2); email UCC (.1); meeting with J. Wolfshohl regarding settlement issues (.2).	0.50	347.50

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<b>Date</b>	<b>Tkpr</b>	<b>Description</b>	<b>Hours</b>	<b>Amount</b>
12/11/17	JWW	Conference call with D. Avraham regarding plan structure (.4); phone conference with V. Slusher regarding same (.2); conference with S. Schultz regarding same (.1); phone conference with Oceaneering's counsel regarding same (.1); further call with V. Slusher regarding same (.1); conference call among Debtors, Seacor and lien creditors regarding projections (.4); conference with B. Martin regarding plan issues (.3); conference call regarding open questions from Alliance (.2); further call with D. Waguestack regarding same (.5); research 1129 and work on open plan issues and emails regarding same (4.1).	6.40	3,520.00
12/12/17	EME	Telephone conference with Debtors' counsel regarding status conference and plan issues (.4); attend status hearings (.8); conferences with J. Wolfshohl regarding plan structures and strategy (.5); conference with Committee member regarding same (.2); draft term sheet for modified Plan (2.3).	4.20	2,079.00
12/12/17	JWW	Call with Debtors' counsel regarding plan options and mediation (.7); call with B. Kilmer regarding same and follow-up emails regarding same (.4); conference call with Debtors and Seacor counsel regarding alternative plan structures (.6); status hearing regarding same (1.0); several emails and phone conferences regarding mediation options, selection of mediator and plan options (1.6); review and revise alternative plan structure (.3); emails with T. Kirkendall regarding mediation (.3).	4.90	2,695.00
12/13/17	SAS	Research 1129 and what constitutes indubitable equivalent	1.20	354.00
12/13/17	RIT	Prepare for and attend committee conference call (.6); assist with mediation preparation (.2).	0.80	244.00
12/13/17	RIT	Assist with mediation preparation and logistics.	0.50	152.50

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Date	Tkpr	Description	Hours	Amount
12/13/17	MLW	Update calendar deadlines based on court's ruling at December 12, 2017 hearing.	0.70	168.00
12/13/17	EME	Correspondence with various parties regarding mediators and conference with J. Wolfshohl regarding same.	0.30	148.50
12/13/17	JWW	Phone conference with D. Avraham regarding mediation options (.1); conference with UCC regarding same and plan options (.6); phone conference with S. Statham regarding status of plan (.1); several emails and phone conferences regarding status of mediation and term sheet regarding alternative plan structure (1.6).	2.40	1,320.00
12/14/17	SAS	Research 1129 and what constitutes indubitable equivalent	0.30	88.50
12/14/17	EME	Review correspondence regarding mediation.	0.20	99.00
12/14/17	JWW	Work on mediation issues and confer with various parties regarding same (2.1); conference with P. Eisenberg regarding plan objection (.3); conference with T. Kirkendall regarding status of case (.6); conference call with Debtors regarding plan revisions (.6); review same and provide comments (.3); emails regarding next steps and review order for mediation (.3).	4.20	2,310.00
12/15/17	JFH	Review pleadings (.2); several emails regarding mediation (.2).	0.40	278.00
12/15/17	JWW	Work on mediation preparation and several emails and phone conferences regarding next steps.	4.00	2,200.00
12/16/17	JWW	Several emails regarding mediation and conference with Debtors' counsel regarding same.	1.20	660.00
12/17/17	JWW	Coordinate and prepare for mediation.	1.50	825.00
12/18/17	RIT	Conference with M. Webb regarding mediation preparation.	0.20	61.00
12/18/17	MLW	Work on mediation preparations.	3.00	720.00

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Date	Tkpr	Description	Hours	Amount
12/18/17	EME	Review order regarding mediation and related correspondence.	0.30	148.50
12/18/17	JFH	Numerous emails regarding mediation.	0.20	139.00
12/18/17	JWW	Prepare for mediation (1.6); emails and phone conferences with lien creditors regarding same (.5); conference call with Debtors regarding mediation preparation (.5); conference with S. Schultz regarding same (.3).	2.90	1,595.00
12/19/17	MLW	Finalize preparations and assist during mediation.	13.20	3,168.00
12/19/17	JFH	Review pleadings (.2); meeting with J. Wolfshohl regarding mediation (.3).	0.50	347.50
12/19/17	JWW	Conference with B. Martin regarding mediation (.2); prepare for and attend mediation (13.1).	13.30	7,315.00
12/20/17	MLW	Assisting parties at mediation.	5.60	1,344.00
12/20/17	EME	Conferences with J. Wolfshohl regarding mediation, plan structure and strategy (.5); draft notes for potential creditor plan (1.0); settlement conferences with Debtors' professionals (.5); draft portions of modified plan (1.3).	3.30	1,633.50
12/20/17	NDN	Office conference with J. Wolfshohl regarding new toggle plan and terms of same and differences from prior plan in preparation for review and revision of toggle plan.	0.20	140.00
12/20/17	JWW	Prepare for and participate in mediation (5.0); meet regarding alternative plan options and review and revise language regarding same (2.1); meet with E. English regarding same (.3).	7.40	4,070.00
12/20/17	JWW	Continued emails regarding revised plan and next steps.	0.50	275.00
12/21/17	EME	Review and revise amended "toggle" plan (2.8); attend status hearings and related conferences with parties regarding settlement terms and implementation (.5); review proposed scheduling order (.1).	3.40	1,683.00

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12/21/17	JFH	Several emails with S. Mayer and J. Wolfshohl regarding mediation (.3); review docket and order (.3).	0.60	417.00
12/21/17	JWW	Several phone conferences regarding status of plan and settlement (.8); attend status hearing (1.6); several conferences with S. Mayer and Debtors' counsel regarding settlement (.6); phone conference with client and emails regarding settlement issues (1.2); phone conference with G. Barton regarding status of settlement (.2); work on finalizing settlement with Debtors and mediator (1.6).	6.00	3,300.00
12/22/17	ATG	Correspondence with E. English regarding circulating updates to Committee.	0.10	36.00
12/22/17	MLW	Update docketing based on Court's orders from December 21, 2017 hearing.	0.90	216.00
12/22/17	EME	Review update from mediator and correspondence with Committee regarding same (.4); review and analyze current bid and ask and related settlement terms (.5).	0.90	445.50
12/22/17	JFH	Several emails with E. English, mediator and UCC regarding settlement terms, plan and issues.	0.40	278.00
12/23/17	JWW	Emails regarding status of settlement.	0.20	110.00
12/26/17	EME	Review and revise version of Plan received from Debtors (2.3); multiple correspondence with J. Wolfshohl and D. Avraham regarding same (.8).	3.10	1,534.50
12/26/17	JFH	Several emails with E. English regarding plan and trust issues.	0.30	208.50
12/26/17	JWW	Work on plan settlement issues.	0.50	275.00
12/27/17	MLW	Receive and circulate amended plan and disclosure statement and prepare binders containing same.	1.40	336.00

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12/27/17	EME	Correspondence with Committee regarding plan related schedule (.3); correspondence with J. Wolfshohl regarding P. Eisenberg questions (.3); correspondence with D. Avraham regarding Committee support letter (.2).	0.80	396.00
12/28/17	EME	Correspondence with Debtors' counsel and Alliance counsel regarding release issue (.8); draft revised Committee support letter (1.2); telephone conference with P. Eisenberg regarding Plan questions and objection (.2); review Merit objection (.2); analyze settlement release raised by Alliance and related correspondence (.7); attend telephonic hearing (.3).	3.40	1,683.00
12/28/17	JFH	Review disclosure statement objection and several emails regarding same (.4); several emails with UCC regarding disclosure statement and support letter (.3); several emails with J. Wolfshohl and E. English regarding mediation and relase issues (.3).	1.00	695.00
12/28/17	JWW	Work on several open issues with plan settlement and issues concerning Alliance release.	1.00	550.00
12/29/17	EME	Correspondence with Debtors' counsel regarding Committee support letter (.3); correspondence with Alvarez team regarding Alliance preference exposure (.2); review correspondence from V. Slusher regarding Alliance analysis (.2); review SEACOR revisions to support letter and correspondence with Debtors' counsel regarding same (.2).	0.90	445.50
12/29/17	JFH	Several emails regarding revised disclosure statement and plan.	0.30	208.50
01/01/18	JWW	Emails regarding balloting issues and solicitation.	0.20	119.00
01/02/18	MLW	Receive revised disclosure statement, circulate to team and update binders.	2.60	650.00

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TAX ID# 74-2174193

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Date	Tkpr	Description	Hours	Amount
01/02/18	EME	Review amended disclosure statement (.5); conference with J. Wolfshohl regarding pending open issues (.2).	0.70	367.50
01/02/18	JWW	Meet with E. English regarding plan issues and release of Alliance (.3); work on open issues regarding confirmation and emails regarding same (.5).	0.80	476.00
01/03/18	JWW	Work on open plan issues related to voting and Alliance.	0.50	297.50
01/05/18	JWW	Work on issues with Alliance resolution and conference with S. Mayer regarding same.	1.90	1,130.50
01/08/18	EME	Correspondence with V. Slusher regarding Alliance preference issues (.4); draft correspondence to Committee regarding Alliance issues (.4).	0.80	420.00
01/08/18	JWW	Emails and conference regarding resolving Alliance dispute (.5); emails with S. Mayer regarding same (.1); emails with D. Avraham regarding revisions to liquidating trust agreement (.1).	0.70	416.50
01/09/18	JWW	Emails with committee regarding Alliance resolution and related issues (.3); emails with Debtors' counsel regarding same and next steps regarding confirmation (.2).	0.50	297.50
01/10/18	EME	Correspondence with J. Wolfshohl regarding settlement agreement.	0.20	105.00
01/10/18	JWW	Conference with creditors regarding chapter 11 plan and emails regarding same (1.0); emails regarding resolution of Alliance issues (.4); emails regarding comments to Alliance settlement (.3); begin review of settlement (.3); conference with M. Thomas regarding plan and preference issues (.2); further emails with V. Slusher regarding Alliance resolution (.1); conference with E. English regarding open issues regarding plan (.2); emails regarding status of liquidating trust agreement (.1).	2.60	1,547.00
01/11/18	MLW	Update January 18, 2018 confirmation hearing binders.	1.20	300.00

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Date	Tkpr	Description	Hours	Amount
01/11/18	EME	Revise Liquidating Trust Agreement and conference with J. Wolfshohl regarding same.	2.60	1,365.00
01/11/18	JFH	Email B. Ruzinsky and conference call with J. Wolfshohl (.4); several emails regarding objection to confirmation (.2).	0.60	435.00
01/11/18	JWW	Draft comments to settlement and emails regarding same (1.7); conference with S. Schultz regarding same (.1); conference regarding status of plan with creditors (.1); review docket and objections (.4).	2.30	1,368.50
01/12/18	MLW	Work on updating binders for confirmation hearing.	0.30	75.00
01/12/18	JWW	Emails and conference regarding objections and status of confirmation (1.2); prepare for and attend call with committee regarding designation of post-confirmation committee (1.0);	2.20	1,309.00
01/16/18	MLW	Confer with J. Wolfshohl regarding preparing witness and exhibit list for January 18, 2018 hearing and draft same.	0.80	200.00
01/16/18	JFH	Review objection to confirmation and witness and exhibit lists (.3); email J. Wolfshohl regarding same (.1).	0.40	290.00
01/16/18	JWW	Several emails regarding plan issues with Debtors' counsel (.3); work on confirmation hearing preparation and review witness and exhibit lists of various parties (.4); emails regarding objections and status of confirmation hearing (.2); emails regarding resolution of Aqueous claim (.1).	1.00	595.00
01/17/18	MLW	Update January 18, 2018 hearing binders with parties' witness/exhibit lists and supplements to amended plan and disclosure statement.	2.90	725.00
01/17/18	EME	Review proposed revisions to confirmation order, and correspondence regarding plan and voting.	0.40	210.00

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Date	Tkpr	Description	Hours	Amount
01/17/18	JWW	Several emails and conferences regarding status of confirmation and resolution of objections (1.2); review objections and work on resolution of open issues (.9); review and revise confirmation order and emails regarding same (1.8).	3.90	2,320.50
01/18/18	SAS	Attend plan confirmation hearing.	1.80	531.00
01/18/18	MLW	Finalize preparations for confirmation hearing.	0.50	125.00
01/18/18	JWW	Prepare for confirmation hearing (.5); attend confirmation hearing (1.8); several emails regarding conditions to effectiveness and next steps in case (.5).	2.80	1,666.00
01/19/18	JWW	Emails with committee regarding confirmation and pre-effective date issues (.2); follow-up emails with members regarding same and other open issues (.2); emails with D. McManigle regarding next steps (.2); meet with J. Higgins regarding same (.1).	0.70	416.50
01/22/18	MLW	Receive court scheduling deadlines regarding motion for determination and update docket.	0.40	100.00
01/22/18	JWW	Emails and conference with team regarding status of effective date and transition issues with trustee.	0.20	119.00
01/23/18	KDS	Review confirmation order and email Montco team regarding plan deadlines.	0.50	117.50
01/23/18	JWW	Conference with Oceaneering's counsel regarding status of plan effective date and open issues (.3); emails regarding meeting with trustee and related issues (.2); review pleadings and docket regarding open post-confirmation issues and deadlines and conference with K. Stevenson regarding same (.3)	0.80	476.00
01/24/18	EME	Conference with J. Wolfshohl regarding enforcement of settlement questions.	0.20	105.00

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Date	Tkpr	Description	Hours	Amount
01/24/18	JWW	Conference with Debtors' counsel regarding status of Alliance agreement (.4); meet with E. English regarding same and review of motion to enforce (1.0); review stipulation and emails with Debtors' counsel regarding same (.2); emails and conference with B. Martin regarding status of Alliance agreement (.4); emails regarding meeting with Trustee and next steps (.2).	2.20	1,309.00
01/25/18	JWW	Work on issues regarding settlement enforcement and next steps towards effective date (1.8); meet with Trustee regarding same (1.0).	2.80	1,666.00
01/26/18	MLW	Prepare for January 30, 2018 hearing regarding enforcement of settlement agreement.	0.70	175.00
01/26/18	EME	Review motion to enforce settlement agreement.	0.20	105.00
01/26/18	JWW	Review motion to enforce settlement and prepare joinder to same (.9); emails with Debtors' counsel and Seacor regarding same (.3); emails and conference with PH team regarding liquidating trust committee formation issues (.2).	1.40	833.00
01/27/18	EME	Review and analyze motion to enforce and draft notes for hearing.	0.40	210.00
01/29/18	JWW	Correspond with various parties regarding resolution of dispute, withdrawal of motion and effective date issues (.8); work on issues concerning going effective, transition to trustee and related matters (1.3).	2.10	1,249.50
01/30/18	JWW	Work on trust wind up issues and communicate with Debtors regarding budget, transition and liquidating trust committee issues.	1.90	1,130.50

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Date	Tkpr	Description	Hours	Amount
01/31/18	JWW	Emails and phone conference regarding status of liquidating trust committee (.5); circulate update to committee regarding effective date and related liquidating trust issues (.2); follow-up emails regarding same (.3); emails with V. Slusher regarding open issues (.2); emails with Houlihan regarding fee estimates for going effective (.1); conference with E. English, M. Greenberg and G. Barton regarding same and status of liquidating trust committee (.4); emails regarding OSF serving on committee (.1).	1.80	1,071.00
02/01/18	JWW	Emails and conference with Debtors' counsel regarding closing, liquidating trust agreement and related closing matters and work on same.	2.40	1,428.00
02/02/18	JWW	Work on issues regarding liquidating trust committee formation and conference with B. Ruzinsky regarding same (.7); emails and conference with B. Martin regarding same (.2); emails with D. McManigle regarding execution of trust agreement and related transition issues (.2); emails with V. Slusher regarding same (.1); conference with PH team regarding litigation issues with Trust (.2).	1.40	833.00
02/05/18	EME	Review stipulation and agreed order regarding litigation schedule.	0.10	52.50
02/05/18	JWW	Work on closing and transition issues with Trustee and Debtors' counsel.	2.40	1,428.00
02/06/18	EME	Review correspondence from Debtors' counsel regarding closing and trust funding.	0.10	52.50
02/06/18	JWW	Work on issues regarding closing and going effective with liquidating trust.	1.20	714.00
02/07/18	JFH	Several emails regarding confirmation and claims.	0.30	217.50
<b>Total Services</b>			<b>717.80</b>	<b>\$374,689.50</b>

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**Timekeeper Summary**

<b>Attorney/Legal Assistant</b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
ATG Amy T. Geise	Associate	23.20	360.00	8,352.00
SAS Samuel A. Spiers	Associate	5.40	295.00	1,593.00
RIT Rachel I Thompson	Other	37.30	305.00	11,376.50
KDS Kim D. Stevenson	Paralegal	0.50	235.00	117.50
KDS Kim D. Stevenson	Paralegal	2.50	220.00	550.00
MLW Mitzie L. Webb	Paralegal	9.40	250.00	2,350.00
MLW Mitzie L. Webb	Paralegal	34.10	240.00	8,184.00
CMB Craig M. Bergez	Partner	0.50	680.00	340.00
EME Eric M. English	Partner	5.70	525.00	2,992.50
EME Eric M. English	Partner	126.80	495.00	62,766.00
JFH John F. Higgins	Partner	1.30	725.00	942.50
JFH John F. Higgins	Partner	60.90	695.00	42,325.50
JFH John F. Higgins	Partner	0.00	0.00	0.00
NDN Nick D. Nicholas	Partner	37.90	700.00	26,530.00
JDR James D. Reardon	Partner	0.60	675.00	405.00
BGR Brian G. Rose	Partner	10.00	495.00	4,950.00
GLS Geoffrey L. Schultz	Partner	3.30	595.00	1,963.50
JWW Joshua W. Wolfshohl	Partner	40.70	595.00	24,216.50
JWW Joshua W. Wolfshohl	Partner	317.70	550.00	174,735.00
Total Disbursements				\$0.00
<b>Invoice Total</b>				<b>\$374,689.50</b>

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Relief from Stay/Adequate Protection**

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**Invoice Summary**

Professional Services	\$5,706.50
Disbursements	0.00
Total Current Invoice	\$5,706.50
<b>TOTAL AMOUNT DUE</b>	<b><u>\$5,706.50</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

Date	Tkpr	Description	Hours	Amount
08/11/17	KDS	PACER research to obtain Agreed Order with Chevron.	0.20	44.00
08/29/17	EME	Review and analyze motion to extend automatic stay to R. Orgeron.	0.20	99.00
09/05/17	ATG	Correspondence with J. Wolfshohl regarding drafting objection to Debtors' Motion to Extend Stay to Orgeron (.1); review Debtors' Motion (.4); begin research regarding scope of automatic stay in connection with same (.2).	0.70	252.00
09/06/17	ATG	Continue research regarding scope of automatic stay and applicability to third parties, including review and analysis of cases cited by Debtors in their Motion (1.0); follow up with E. English regarding initial thoughts on Objection (.1); further review and analysis of Debtors' Motion; begin drafting Objection (.8).	1.90	684.00
09/07/17	ATG	Continue research regarding various matters in connection with drafting Objection to Debtors' Motion to Extend Stay, including case law cited by the Debtors, case law concerning injunctive relief pursuant to Section 105, and case law concerning obtaining relief through motions as opposed to adversary proceedings (1.8); continue drafting Objection to Debtors' Motion (1.9).	3.70	1,332.00
09/08/17	ATG	Finish drafting Objection to Debtors' Motion to Extend Stay to Orgeron (2.7); review objection filed by Alliance (.9); correspondence with E. English regarding same and circulate draft of Committee's objection to E. English and J. Wolfshohl for review (.3).	3.90	1,404.00
09/08/17	EME	Correspondence with A. Geise regarding filing of objection to motion to extend stay.	0.20	99.00

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Date	Tkpr	Description	Hours	Amount
09/11/17	ATG	Follow up with E. English regarding filing objection to Motion to Extend Stay.	0.10	36.00
09/13/17	ATG	Conference with E. English and J. Wolfshohl regarding filing Objection to Debtor's Motion to Extend Automatic Stay; calendar deadline for filing same.	0.20	72.00
09/18/17	ATG	Conference and correspondence with E. English and J. Wolfshohl regarding filing Objection to Debtor's Motion to Extend Stay.	0.10	36.00
10/18/17	ATG	Correspondence with J. Wolfshohl regarding issue conceding Fairways' Motion for Relief from Stay and review related docket entries.	0.10	36.00
10/31/17	JWW	Emails with B. Ruzinsky regarding Fairways motion to lift stay (.1); review and revise order (.2).	0.30	165.00
11/01/17	JWW	Emails and phone conferences with Fairways' counsel and counsel for subcontractor regarding potential resolution of motion to lift stay.	0.50	275.00
11/10/17	JFH	Email regarding Fairways.	0.10	69.50
11/10/17	JWW	Conference with B. Ruzinsky and review changes to agreed order (.6); further revise agreed order and emails with B. Ruzinsky regarding same (.3); emails with client regarding approval (.1).	1.00	550.00
11/13/17	JFH	Review orders (.2); review pleadings and notices (.2).	0.40	278.00
11/13/17	JWW	Work on issues regarding agreed order and emails with B. Ruzinsky regarding same.	0.50	275.00
<b>Total Services</b>			<b>14.10</b>	<b>\$5,706.50</b>

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**Timekeeper Summary**

<b><u>Attorney/Legal Assistant</u></b>	<b>Title</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
ATG Amy T. Geise	Associate	10.70	360.00	3,852.00
KDS Kim D. Stevenson	Paralegal	0.20	220.00	44.00
EME Eric M. English	Partner	0.40	495.00	198.00
JFH John F. Higgins	Partner	0.50	695.00	347.50
JWW Joshua W. Wolfshohl	Partner	2.30	550.00	1,265.00
 Total Disbursements				\$0.00
 <b>Invoice Total</b>				<b>\$5,706.50</b>

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OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MONTCO OFFSHORE,  
INC.  
MONTCO OFFSHORE, INC.

TAX ID# 74-2174193

**Lien Investigation**

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**Invoice Summary**

Professional Services	\$0.00
Disbursements	0.00
 Total Current Invoice	 \$0.00
 <b>TOTAL AMOUNT DUE</b>	 <b><u>\$0.00</u></b>

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For professional services rendered and related expenses incurred in the above-referenced matter through February 2018, as follows:

### **Disbursements Summary**

Description	Value
Working Meals	0.00
<b>Total Disbursements</b>	<b>\$0.00</b>
 <b>Invoice Total</b>	 <b>\$0.00</b>